



Market Announcement

23 October 2020

Australian Governance & Ethical Index Fund (ASX: AGM) – Suspension from Official Quotation

Description

The securities of Australian Governance & Ethical Index Fund ('AGM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AGM, pending its termination and wind-up as announced on 25 August 2020.

Issued by

Lin Kang

Adviser, Listings Compliance (Sydney)

23 October 2020

BY EMAIL

Lin Kang
ASX Compliance Pty Ltd
20 Bridge Street
Sydney, NSW 2000

Dear Lin,

Australian Governance & Ethical Index Fund (ASX: AGM) (“Fund”) – Request for Voluntary Suspension of Securities from Quotation

Fund termination

As disclosed in the Fund Update announced on 25 August 2020 (“**Update**”), Walsh & Company Investments Limited (ACN 152 367 649) the responsible entity for the Fund (“**Responsible Entity**”), determined that it was in the best interests of unitholders for the Fund be terminated and wound up in accordance with the constitution of the Fund.

As per the Update, the date of termination of the Fund will be 26 October 2020 (“**Termination Date**”). Following termination, the Responsible Entity must commence winding up and accordingly, at or around the Termination Date the assets of the Fund will be converted to cash. An initial distribution will be paid to unitholders after the Termination Date, presently anticipated to be paid on or around 12 November 2020 (“**Initial Distribution**”).

From the date of the Update until the Termination Date, Evans and Partners Investment Management Pty Ltd (ACN 619 080 045) the investment manager of the Fund, will continue to manage the portfolio in accordance with the Fund’s investment strategy. There will be no distributions to unitholders prior to the Termination Date, and further, on the basis that the Fund’s buyback program ceased on 25 August 2020 there will be no further on-market buybacks.

Voluntary Suspension

In accordance with the timetable contained within the Update and the requirements of ASX Listing Rule 17.2, on the basis that the Fund will terminate on and from the Termination Date, the Responsible Entity requests a voluntary suspension of all of the Fund’s quoted securities to apply from close of business 23 October 2020 and to continue until the date the Fund is removed from the ASX official list, which is expected to occur following completion of the wind up (scheduled for no later than 180 days’ after Termination Date).

The Responsible Entity is not aware of any reason why the securities of the Fund should not be suspended.

Please contact us if you have any questions in relation to this application.

Yours sincerely,



Hannah Chan

Company Secretary

Australian Governance & Ethical Index Fund