

By electronic lodgement

26 October 2020

ASX Limited
Market Announcements Office
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: Z1P) (the **Company**) issued on 26 October 2020 the following securities:

- (1) 432,516 new fully paid ordinary shares in the Company as the 'upfront consideration' in connection with the acquisition of all the shares in Urge Holdings Pty Ltd;
- (2) 725,689 new fully paid ordinary shares in the Company in connection with marketing and promotional services provided by the MediPlan group of companies;
- (3) 293,050 new fully-paid ordinary shares to a consultant of the Company under Zip's Employee Incentive Plan.

(together, the **New Shares**).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice (**Cleansing Notice**) is given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this Cleansing Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this Cleansing Notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board



David Franks
Company Secretary