



ANALYTICA LTD - ABN 12 006 464 866

c/o Avance Chartered Accountants
222 Bazaar Street
MARYBOROUGH QLD 4655

21st October 2020

Dear Shareholder

Annual General Meeting – Notice of Meeting and Proxy Form

Notice is hereby given that an Annual General Meeting (Meeting) of Shareholders of Analytica Limited (ALT, the Company) will be held at 10:00 am (AEST) on Thursday, 26th November 2020 at Mayflower Room, Level 1, Christie Conference Spaces, 320 Adelaide Street, Brisbane, Queensland.

The Company will not be dispatching physical copies of the Notice of Meeting. Instead, in accordance with clause 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020 (Cth) made by the Commonwealth Treasurer on 21 September 2020, the Notice of Meeting is being made available to shareholders electronically and can be viewed and downloaded online at the following link:

www.analyticamedical.com

The Notice of Meeting will also be available on ASX's website, under the Company's ticker code ALT. All resolutions for the Meeting will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the Meeting.

Due to the ongoing COVID-19 situation, the Company strongly encourages you to vote via proxy for the purposes of the Meeting, rather than attending in person. A personalized Proxy Form is attached to this letter.

ALT is also encouraging you to lodge your proxy votes online. To do that, you can login to www.linkmarketservices.com.au using the holding details (SRN or HIN) from the attached personalised Proxy Form. Once logged in, select Voting and follow the prompts to lodge your vote.

If you have any problems accessing the proxy voting screen(s), please contact ALT's share registry - Link Market Services Limited on 1300 554 474 or email registrars@linkmarketservices.com.au

Proxy instructions must be received no later than 48 hours before the commencement of the Meeting.

Bryan Dulhunty
Company Secretary