

**Thomson Resources Limited**  
**Annual General Meeting**  
**Monday, 26 October 2020**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details  |                    | Instructions given to validly appointed proxies<br>(as at proxy close) |                      |                       |            | Number of votes cast on the poll<br>(where applicable) |                      |            | Resolution<br>Result     | If s250U<br>applies |
|---|--------------------|--|----------------------|-----------------------|------------|--|----------------------|------------|--------------------------|---------------------|
| Resolution  | Resolution<br>Type | For  | Against              | Proxy's<br>Discretion | Abstain    | For  | Against              | Abstain*   | Carried /<br>Not Carried |                     |
| 1. Adoption of the Remuneration Report for the year ended 30 June 2020                            | Ordinary           | 84,757,934<br>95.35%   | 3,744,000<br>4.21%   | 386,226<br>0.43%      | 167,000    | 85,144,160<br>95.79%                                   | 3,744,000<br>4.21%   | 167,000    | Carried                  | No                  |
| 2. Re-election of Mr David Williams as a Director   | Ordinary           | 91,663,934<br>99.57%   | 0<br>0.00%           | 396,226<br>0.43%      | 170,000    | 92,060,160<br>100.00%                                  | 0<br>0.00%           | 170,000    | Carried                  | NA                  |
| 3. Ratification of prior issue of Shares to Bacchus Resources Pty Ltd                             | Ordinary           | 66,070,037<br>98.51%   | 600,000<br>0.89%     | 396,226<br>0.59%      | 25,163,897 | 66,466,263<br>99.11%                                   | 600,000<br>0.89%     | 25,163,897 | Carried                  | NA                  |
| 4. Ratification of prior issue of Lead Manager Options  | Ordinary           | 88,752,101<br>96.40%   | 2,914,833<br>3.17%   | 396,226<br>0.43%      | 167,000    | 89,148,327<br>96.83%                                   | 2,914,833<br>3.17%   | 167,000    | Carried                  | NA                  |
| 5. Approval to issue Shares and Options to Director David Williams                                | Ordinary           | 87,866,701<br>98.84%   | 635,233<br>0.71%     | 396,226<br>0.45%      | 167,000    | 88,262,927<br>99.29%                                   | 635,233<br>0.71%     | 167,000    | Carried                  | NA                  |
| 6. Approval to issue Shares and Options to Director Richard Willson                               | Ordinary           | 87,866,701<br>98.84%   | 635,233<br>0.71%     | 396,226<br>0.45%      | 167,000    | 88,262,927<br>99.29%                                   | 635,233<br>0.71%     | 167,000    | Carried                  | NA                  |
| 7. Approval to issue further Lead Manager Options   | Ordinary           | 84,814,851<br>92.13%   | 6,852,083<br>7.44%   | 396,226<br>0.43%      | 167,000    | 85,211,077<br>92.56%                                   | 6,852,083<br>7.44%   | 167,000    | Carried                  | NA                  |
| 8. Approval to issue New Shares and New Options   | Ordinary           | 69,165,986<br>75.13%   | 22,634,048<br>24.59% | 263,126<br>0.29%      | 167,000    | 69,429,112<br>75.41%                                   | 22,634,048<br>24.59% | 167,000    | Carried                  | NA                  |
| 9. Approval to issue Shares and Options to Bacchus Resources Pty Ltd                              | Ordinary           | 66,054,804<br>98.49%   | 615,233<br>0.92%     | 396,226<br>0.59%      | 25,163,897 | 66,451,030<br>99.08%                                   | 615,233<br>0.92%     | 25,163,897 | Carried                  | NA                  |
| 10. Approval to issue Shares, Options and Performance Consideration to Syndicate Minerals Pty Ltd | Ordinary           | 78,626,632<br>98.71%   | 635,233<br>0.80%     | 396,226<br>0.50%      | 12,572,069 | 79,022,858<br>99.20%                                   | 635,233<br>0.80%     | 12,572,069 | Carried                  | NA                  |
| 11. Approval of Incentive Plan  | Ordinary           | 91,031,701<br>98.88%   | 635,233<br>0.69%     | 396,226<br>0.43%      | 167,000    | 91,427,927<br>99.31%                                   | 635,233<br>0.69%     | 167,000    | Carried                  | NA                  |

|  |          |                      |                    |                  |         |                      |                    |         |         |    |
|--|----------|----------------------|--------------------|------------------|---------|----------------------|--------------------|---------|---------|----|
| 12. Approval of issue of Director Performance Rights - David Williams  | Ordinary | 87,866,701<br>98.84% | 635,233<br>0.71%   | 396,226<br>0.45% | 167,000 | 88,262,927<br>99.29% | 635,233<br>0.71%   | 167,000 | Carried | NA |
| 13. Approval of issue of Director Performance Rights - Eoin Rothery    | Ordinary | 87,866,701<br>98.84% | 635,233<br>0.71%   | 396,226<br>0.45% | 167,000 | 88,262,927<br>99.29% | 635,233<br>0.71%   | 167,000 | Carried | NA |
| 14. Approval of issue of Director Performance Rights - Richard Willson | Ordinary | 87,866,701<br>98.84% | 635,233<br>0.71%   | 396,226<br>0.45% | 167,000 | 88,262,927<br>99.29% | 635,233<br>0.71%   | 167,000 | Carried | NA |
| 15. Approval of Future Issue Shares                                    | Ordinary | 91,031,701<br>98.88% | 635,233<br>0.69%   | 396,226<br>0.43% | 167,000 | 91,427,927<br>99.31% | 635,233<br>0.69%   | 167,000 | Carried | NA |
| 16. Approval of an additional 10% placement capacity                   | Special  | 88,680,768<br>96.15% | 2,894,833<br>3.14% | 654,559<br>0.71% | 0       | 89,335,327<br>96.86% | 2,894,833<br>3.14% | 0       | Carried | NA |
| 17. Approval to modify the Constitution                                | Special  | 90,871,701<br>98.90% | 615,233<br>0.67%   | 396,226<br>0.43% | 347,000 | 91,267,927<br>99.33% | 615,233<br>0.67%   | 347,000 | Carried | NA |
| 18. Reinstatement of partial takeover provisions in the Constitution   | Special  | 91,053,934<br>98.92% | 600,000<br>0.65%   | 396,226<br>0.43% | 180,000 | 91,450,160<br>99.35% | 600,000<br>0.65%   | 180,000 | Carried | NA |

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.