

NAOS Ex-50
OPPORTUNITIES
COMPANY LIMITED

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ASX Market Announcements

ASX Limited

20 Bridge Street

Sydney NSW 2000

26 October 2020

**NAOS EX-50 OPPORTUNITIES COMPANY LIMITED (ASX: NAC) ANNOUNCES
OVERSUBSCRIBED OFFER OF LISTED, UNSECURED CONVERTIBLE NOTES**

NAOS Ex-50 Opportunities Company Limited (NAC or the Company) is pleased to announce that the offer of its listed, redeemable, unsecured, unsubordinated, convertible notes (NAC Notes) (the Offer) has closed oversubscribed.

NAC Director Sebastian Evans commented: "The Board of Directors are delighted with the level of interest in the NAC Notes offer and would like to thank all new and existing investors for their support."

The Offer remains subject to approval by NAC's shareholders at the Company's Annual General Meeting on 12 November 2020, and the anticipated timetable for the completion of the Offer is as follows:

Summary of key dates

Annual General Meeting	12 November 2020
Settlement Date	16 November 2020
Issue of NAC Notes	17 November 2020
Despatch of holding statements	18 November 2020
NAC Notes expected to commence trading on ASX (normal settlement basis)	20 November 2020

The key dates and times for the Offer are indicative only and may change without notice.

Applications that are allotted fewer NAC Notes than the number applied for as a result of the oversubscribed offer will receive any refunded monies as soon as possible once processed by the registrar, Boardroom Pty Limited.

Authorised by:

Sebastian Evans

Director

NAOS Ex-50 Opportunities Company Limited