



MARINER
Change creates value.

CORPORATION
LIMITED

Mariner Corporation Limited ACN 002 989 782
Level 9, 32 Walker Street North Sydney NSW 2060
Suite 923-924, Level 9, 41 Heung Yip Road, Hong Kong
P (02) 9467 9980 F (02) 8920 0085
www.marinercorporation.com.au

ASX Announcement | 27 October 2020

Letter to Shareholders – Annual General Meeting

Mariner Corporation Limited (“Mariner Corporation” or the “Company”) (ASX: MCX) advises that its 2020 Annual General Meeting (“AGM”) will be held on Thursday 26 November 2020 at 1:00PM (AEDT) as a **Virtual Meeting**.

In accordance with section 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* made by the Commonwealth Treasurer on 21 September 2020, **the Notice of Meeting is being made available to Shareholders electronically and can be viewed and downloaded online at the following link:** <http://www.marinercorporation.com.au>

Given the significant health concerns attributed to the COVID-19 pandemic, in addition to guidelines and restrictions issued by Australian state and federal governments, the Company considers that it is appropriate to hold the 2020 AGM as a virtual meeting, in a manner that is consistent with the temporary modifications to the Corporations Act 2001 (Cth) introduced by the Commonwealth Treasurer. By the time this Notice is received by Shareholders, circumstances may have changed but this Notice is given based on circumstances as at 26 October 2020. Accordingly, should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company’s website at <http://www.marinercorporation.com.au>. Shareholders are urged to monitor the ASX announcements platform and the Company’s website.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions set out below.

Venue – Virtual Meeting

The Annual General Meeting of the Shareholders to which this Notice of Meeting relates will be held at 1:00PM (AEDT) on Thursday, 26 November 2020 as a virtual meeting.

If you wish to virtually attend the AGM (which will be broadcast as a live webinar), please pre-register in advance for the virtual meeting here:

https://us02web.zoom.us/webinar/register/WN_s0PhUp17TBeCFD122eR0wQ

After registering, you will receive a confirmation containing information on how to attend the virtual meeting on the day of the AGM.

Shareholders will be able to vote and ask questions at the virtual meeting.

Shareholders are also encouraged to submit questions in advance of the Meeting to the Company.

Questions must be submitted in writing to Dean Jagger, Company Secretary at:

dean.jagger@automicgroup.com.au at least 48 hours before the AGM.

The Company will also provide Shareholders with the opportunity to ask questions during the Meeting in respect to the formal items of business as well as general questions in respect to the Company and its business.

Voting virtually on the day of the AGM

Due to the virtual nature of the event, Computershare will facilitate voting during the meeting by following the below steps:

Step 1: Visit <https://web.lumiagm.com/326265646> on your desktop or mobile device

Step 2: Enter username (SRN or HIN) and Password (Postcode or Country Code)

Step 3: When the poll is open, the vote icon will be accessible by selecting the voting icon at the top of your screen.

Step 4: Select your voting option (For/Against/Abstain) for each resolution.

A message will appear at the top of the screen indicating the number of resolutions that you have voted on.

For the avoidance of doubt, Shareholders wishing to attend the meeting on the day are advised to register at the link provided under the heading above 'Venue – Virtual Meeting' to view the Meeting and ask questions, and separately follow the instructions under the heading 'Voting using the Online Platform during the Meeting' to lodge a vote at the Meeting.

Appointed Proxies

Appointed proxies will need to contact Computershare Investor Services on +61 3 9415 4024 Monday to Friday during business hours in the days prior to the Annual General Meeting to receive their unique username and password to gain access to vote during the meeting.

Voting by proxy

The Company strongly recommends that all Shareholders lodge a proxy vote via the Company's share registry. For a proxy vote to be effective it must be lodged with the Company's share registry prior to 1:00PM (AEDT) on Tuesday, 24 November 2020.

To vote by proxy, please use one of the following methods:

Online	www.investorvote.com.au
By post	GPO Box 242, Melbourne, Victoria 3001
By Fax	Australia – 1800 783 447, overseas - +61 3 9473 2555
By hand	Yarra Falls, 452 Johnston Street, Abbotsford, Victoria, 3067

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting. Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company Secretary at dean.jagger@automicgroup.com.au.

This announcement has been approved for release by the Board of the Company.

For further information, please contact:

Dean Jagger

Company Secretary

02 8072 1447