

27 October 2020

Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

ASX Announcement

Freedom Oil and Gas Limited (Subject to Deed of Company Arrangement) ACN: 128 429 158 (The Company)

I, Steven Nicols, of Nicols + Brien, in my capacity as Deed Administrator of Freedom Oil and Gas Limited (Subject to Deed of Company Arrangement) wish to update shareholders on certain matters as set out below.

On 27 October 2020 the company executed a further Deed of Company Arrangement, and a Creditors Trust Deed.

If shareholders have any enquiries please email <u>mail@nicolsandbrien.com.au</u> or contact Greg Pearce of this office.

This announcement is authorised by Steven Nicols, Deed Administrator of Freedom Oil and Gas Limited (Subject to Deed of Company Arrangement)

Steven Nicols

Deed Administrator

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