

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CIMIC Group Limited	57 004 482 982

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	13 December 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	9,346,280	795,547
4	Total consideration paid or payable for the shares/units	\$213,976,624.17	\$17,683,339.16

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5.0 If buy-back is an on-market buy-back	Highest price paid: \$ 27.690 Date : 10-Jun-20 Lowest price paid: \$ 19.070 Date : 22-Sep-20	Highest price paid: \$ 22.370 Lowest price paid: \$ 21.920 Highest price allowed under rule 7.33: \$ 23.392

How many shares/units may still be bought back?

6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The company is currently authorised to purchase up to 32,372,676 shares under the buy-back. The remaining shares that may still be bought under the buy-back would be up to 22,230,849

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .
 Company secretary

Date: 28 October 2020

Print name: L Nikolopoulos

+ See chapter 19 for defined terms.