

28 October 2020

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Cancellation of buy-back shares

As contemplated by our announcement dated 26 October 2020, attached is a copy of ASIC Form 484 – Change to Company Details (Cancellation of Shares) lodged today with the Australian Securities & Investment Commission.

Yours faithfully

PM Capital Asian Opportunities Fund Limited

Authorised by



Richard Matthews
Company Secretary

Change to company details

Company details

Company name

PM CAPITAL ASIAN OPPORTUNITIES FUND LIMITED

Australian Company Number (ACN)

168 666 171

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Richard Grosvenor MATTHEWS

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Richard Grosvenor MATTHEWS

Capacity

Secretary

Signature

Date signed

28-10-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	702138	627711.37	

Earliest Date of cancellation **28-10-2020**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56909183	56837908.78	0.00

Earliest date of change **28-10-2020**