

RPMGLOBAL

RPMGlobal 2020 AGM

Friday 30 October 2020

AGENDA

1. Welcome and Lumi AGM Platform Voting and Question Process
2. Chairman's Address Ross Walker
3. CEO's Address Richard Mathews
4. Formal Business Ross Walker
 - Formal Agenda Item 1 - Financial Statements and Reports
 - Formal Agenda Item 2 - Resolution 1: Director's Remuneration Report
 - Formal Agenda Item 3 - Resolution 2: Re-election of Mr Stephen Baldwin as Non-Executive Director
 - Formal Agenda Item 4 - Resolution 3: Increase in capacity to issue equity securities
5. Proxy Voting Results and Meeting Close

ONLINE ATTENDEES – VOTING PROCESS



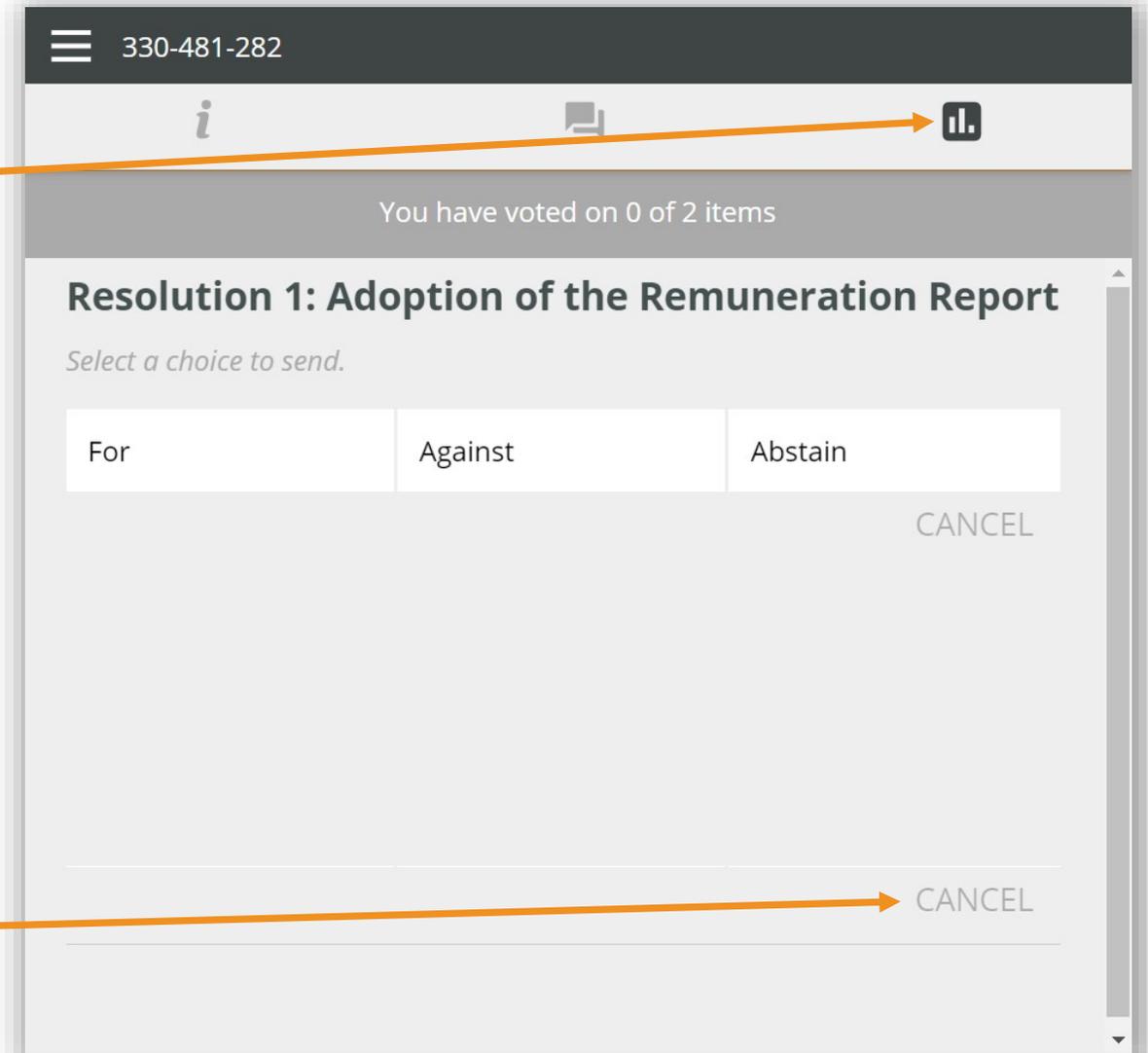
When the poll is open, the vote will be accessible by selecting the voting icon at the top of the screen



To vote simply select the direction in which you would like to cast your vote. The selected option will change colour

For	Against	Abstain
-----	---------	---------

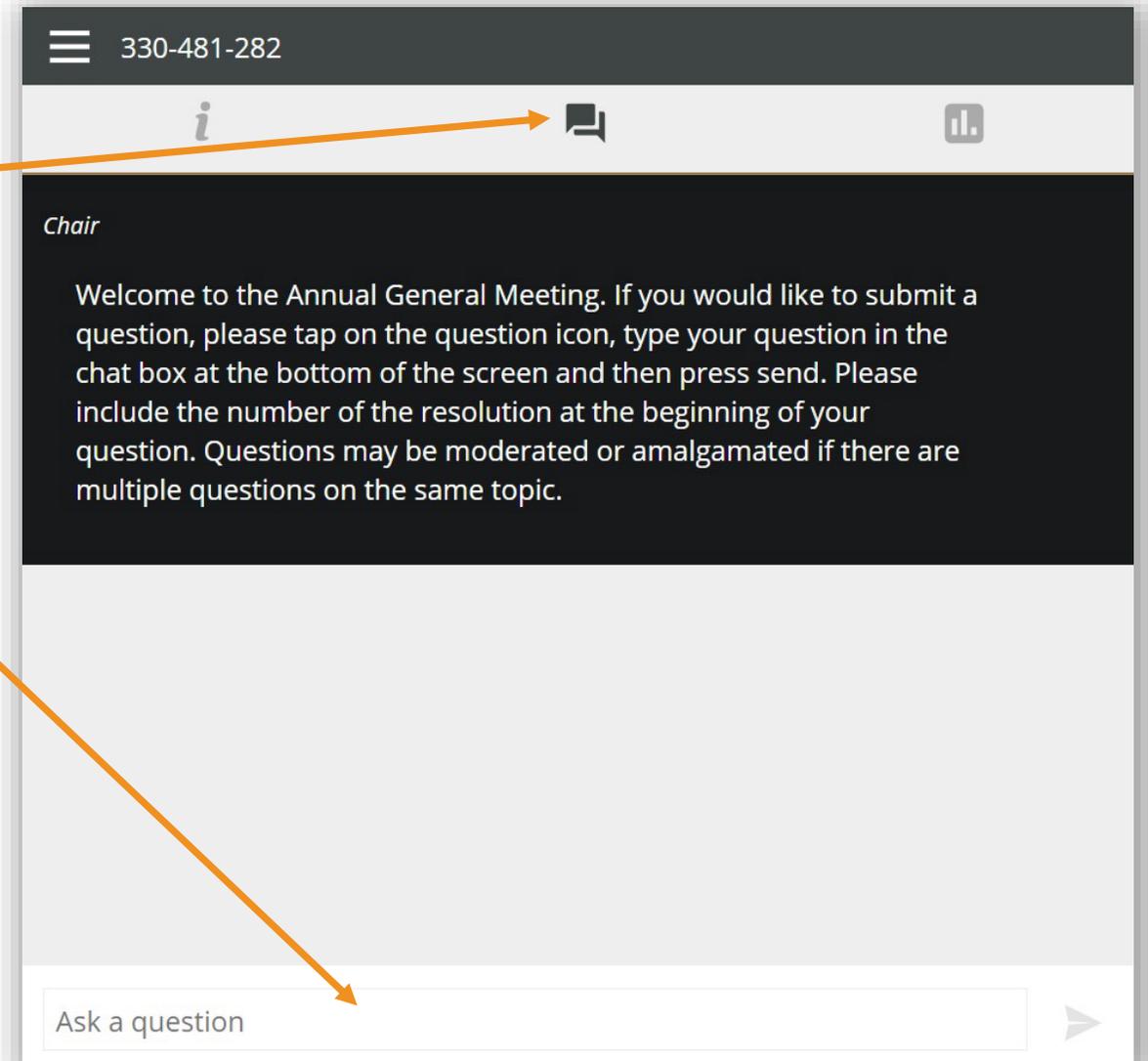
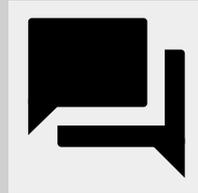
There is no submit or send button, your selection is automatically recorded. You can change your mind or cancel your vote any time before the poll is closed



ONLINE ATTENDEES – QUESTION PROCESS



When the Question function is available, the Q&A icon will appear at the top of the app



To send in a question, click in the 'Ask a question' box, type your question and press the send arrow



Your question will be sent immediately for review

✓ Received



ROSS WALKER

- Chairman Address



RICHARD MATHEWS

- CEO Address



AGENDA ITEM 1

- Discussion on Financial Statements and Reports

AGENDA ITEM 2

Resolution 1: Remuneration Report

Resolution	Vote Type	Voted	%	% of all securities
Remuneration Report	For	86,736,986	98.40	37.95
	Against	619,896	0.71	0.27
	Open-Usable	785,948	0.89	0.34
	<i>Board</i>	<i>682,547</i>	<i>0.77</i>	<i>0.30</i>
	<i>Non-Board</i>	<i>103,401</i>	<i>0.12</i>	<i>0.05</i>
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	293,949	N/A	0.13
	Excluded	12,253,125	N/A	5.36

AGENDA ITEM 3

Resolution 2: Re-election of Mr Stephen Baldwin as Non-Executive Director

Resolution	Vote Type	Voted	%	% of all securities
Re-elect Mr Stephen Baldwin	For	99,750,192	99.11	43.64
	Against	105,124	0.10	0.05
	Open-Usable	795,948	0.79	0.35
	<i>Board</i>	<i>692,547</i>	<i>0.69</i>	<i>0.30</i>
	<i>Non-Board</i>	<i>103,401</i>	<i>0.10</i>	<i>0.05</i>
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	38,640	N/A	0.02
	Excluded	0	N/A	0.00

AGENDA ITEM 4

Resolution 3: Increase in capacity to issue equity securities

Resolution	Vote Type	Voted	%	% of all securities
Additional capacity to issue equity securities	For	77,301,786	76.83	33.82
	Against	22,505,531	22.37	9.85
	Open-Usable	805,178	0.80	0.35
	<i>Board</i>	701,777	0.70	0.31
	<i>Non-Board</i>	103,401	0.10	0.05
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	77,409	N/A	0.03
	Excluded	0	N/A	0.00



FURTHER BUSINESS AND CLOSE

THANK YOU





The material in this presentation is current at the date of preparation, 29 October 2020. Events (including changes to any of the data and information that RPM used in preparing this presentation) may have occurred since that date which may impact on the information contained in this presentation and make them unreliable. RPM is under no duty to update this presentation though it reserves the right to do so.

Further details of FY2020 results are provided in RPM's Appendix 4E and Annual Report for the full year ended 30 June 2020 released on 24 August 2020.

This presentation provides information in summary form only and is not intended to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

No representation, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in the presentation ("forward-looking statements"). Such forward-looking statements are by their nature subject to significant uncertainties and contingencies and are based on a number of estimates and assumptions that are subject to change (and in many cases are outside the control of RPM and its Directors and Officers) which may cause the actual results or performance of RPM to be materially different from any future results or performance expressed or implied by such forward-looking statements.

Due care and consideration should be undertaken when considering and analysing RPM's financial performance. All references to dollars are to Australian Dollars unless otherwise stated.

To the maximum extent permitted by law, neither RPM nor its related corporations, Directors, Officers, employees or agents, nor any other person, accepts any liability, including, without limitation, any liability arising from fault or negligence, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it. This presentation should be read in conjunction with other publicly available material including but not limited to RPM's Appendix 4E and Annual Report for the full year ended 30 June 2020 released on 24 August 2020. Further information including historical results and a description of the activities of RPM is available on our website, www.rpmglobal.com.

RPMGlobal and the RPM software products and services referenced in this presentation are the registered and unregistered trademarks of RPMGlobal Holdings Limited. The material in this presentation is the copyright of RPMGlobal Holdings Limited and may not be re-used or relied upon in whole or in part without the prior written consent of RPM.

RPMGLOBAL

WWW.RPMGLOBAL.COM

Follow us on social media:



rpmglobal



@RPMmining



RPMGlobal

