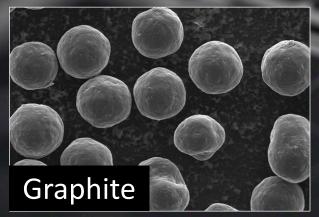
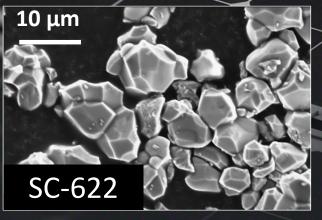
# NOVONIX

NOVONIX LIMITED (ACN 157 690 830)









Quarterly Activities Report July – September 2020

### Corporate Activities

#### July – September 2020

- Provided an update on leadership transition
  - Dr. Chris Burns appointed as Group CEO
  - Nick Liveris appointed as Group CFO
  - Trevor St. Baker AO appointed as Non-Executive Director
- NVX added to ASX All Technology Index
- Presented at ASX Small and Mid-Cap Conference
- Released announcement on Tesla Battery Day implications for NOVONIX
- OCTQX listing on 26 September 2020
- Launched Investor Newsletter
- Cash balance as at 30 September 2020: \$33,389,000

#### **Agreements with Battery Makers**





SANYO Electric Co., Ltd. a subsidiary of Panasonic Corporation of Japan



ASX: NVX OTCQX: NVNXF

### PUREgraphite Activities

#### July – September 2020

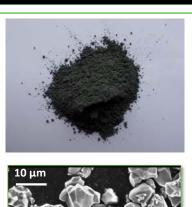
- Mass production line operational after commissioning and optimization
- Samsung SDI Contract Update
  - Multiple scheduled deliveries over the next 6 months
  - Cell mass production at Samsung SDI with PUREgraphite material scheduled to commence April 2021
- Sanyo MOU Update
  - Mass production samples to be evaluated now with production line operational
- Customer Development
  - Samples issued to other prospective customers under confidentiality agreements
  - New engagements with cell manufacturers, auto OEMs (Original Equipment Manufacturers) and ESS (Energy Storage Systems) focused companies
- Product and Technology Development
  - Leveraging established relationships with supply chain partners
  - Continued product development with improved materials produced at pilot scale on test at Novonix BTS

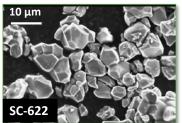


### Battery Technology Solutions (BTS) Activities

#### July – September 2020

- Continued work with Dr. Mark Obrovac's group at Dalhousie and internal team on new IP generation
- Pilot scale cathode equipment and analytical lab on track to be running by end of CY2020 as initially planned
- Working with potential lithium suppliers (Lake Resources and others) in the process expanding on precursor production and final cathode production
- Focus of technical work:
  - High Nickel Cathode Materials, Including Cobalt-Free
  - Dopant and Coatings for Improved Performance
  - Single Crystal Cathode (SCC) and Polycrystalline Cathode Processes









Metal Oxide Inputs (Ni, Mn, Co, Al, etc.)



**DPMG Processing** 



Sintering



**Cell Production** 



**Cell Testing** 



### Contact Information

#### **CORPORATE**

Chairman: Tony Bellas

Email: tony@novonixgroup.com

 Company Secretary and Financial Controller:
 Suzanne Yeates

Email: suzie@novonixgroup.com

Group CEO:
Dr Chris Burns
Email: chris@novonixgroup.com

Group CFO: Nick Liveris

Email: nick@novonixgroup.com

Send all investor queries to: IR@novonixgroup.com

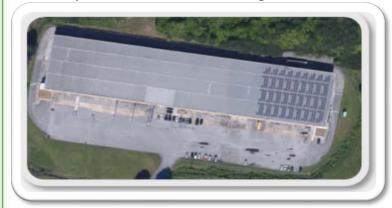
This announcement has been authorised for release to the ASX by the Chairman, Tony Bellas.

#### **OPERATIONS**

BTS - Bedford, Nova Scotia, CANADA 177 Bluewater Road, Bedford, NS B4B 1H1, Canada



PUREgraphite - Chattanooga, Tennessee, USA 353 Corporate Place, Chattanooga, TN, 37419, USA





ASX: NVX

OTCQX: NVNXF

## Appendix: Management and Board of Directors

#### Management



**Dr Chris Burns**Group CEO



Nick Liveris
Group CFO



Suzanne Yeates
Group Financial Controller and
Company Secretary



Admiral Robert J. Natter
Executive Director

#### **Board of Directors**



**Greg Baynton**Non-Executive Director



Tony Bellas
Chairman and Non-Executive
Director



Robert Cooper
Non-Executive Director



Andrew N. Liveris AO

Non-Executive Director



Admiral Robert J. Natter
Executive Director



**Trevor St Baker AO**Non-Executive Director



ASX: NVX

OTCQX: NVNXF