

2 November 2020

The Manager  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**Notice to ASX Limited Pursuant to Section 708A(5) of the Corporations Act 2001 Cth**

Consolidated Operations Group Limited, ABN 58 100 854 788 (ASX Code: COG) (Company) hereby provides notice as follows:

1. On 2 November 2020, the Company issued 13,282,654 new ordinary fully paid shares to the underwriter of the Company's Dividend Reinvestment Plan (the "**Relevant Securities**").
2. The Relevant Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act (the "**Act**").
3. This Notice is being given under paragraph (5)(e) of section 708A(5) of the Act.
4. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and with section 674 of the Act.
5. As at the date of this Notice, there is no excluded information within the meaning of section 708A(7) and (8) of the Act.

Dated: 2 November 2020  
For and on behalf of the Board



David Franks  
Company Secretary

For further information please contact:

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Company Secretary  
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