

2 November 2020

**The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000**

Dear Sir/Madam

Kleos Space S.A. (ASX: KSS) - Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Kleos Space S.A. (**Company**) gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), as modified by ASIC Class Order 14/827.

On 30 October 2020, the Company issued 3,450,000 new fully paid ordinary CHESS depositary interests over shares in the Company (**CDIs**), pursuant to the exercise of unlisted options and warrants (**Securities**).

The Securities were issued without a Product Disclosure Statement for their issue being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.

As at the date of this notice, the Company has complied with:

- section 601CK of the Corporations Act as it applies to the Company; and
- section 674 of the Corporations Act as it applies to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for provision to ASX by the Company's Board of Directors.

Yours sincerely



**Vanessa Chidrawi
Company Secretary**