



IMPERIAL PACIFIC LIMITED

- ASX Announcement -

Extension of Closing Date - Pro-Rata Rights Entitlement Offer

Imperial Pacific Limited ("Imperial Pacific") advises that it will be extending the closing date of the Rights Issue as follows:

Extended Closing Date: **Wednesday 11 November 2020**
Latest time for lodgement **5.00 pm AEDT**

As shareholders are aware from their Entitlement Forms despatched recently, they are offered **Three New Shares at \$1.00 each for every Five Shares** already held at Record Date on 5 October 2020. The issue is underwritten and is expected to raise \$1,837,000 after issue expenses. The purpose in extending the offer is to ensure that postal delays have not inhibited shareholder participation, especially from the New Zealand shareholders.

The revised indicative timetable for the Rights Issue is as follows:

Event	Date
Closing Date (5.00 pm AEDT)	Wednesday 11 November
New Shares quoted on deferred settlement basis	Thursday 12 November
Notification to ASX of results of Issue	Friday 13 November
Allotment Date of New Shares	Tuesday 17 November
Normal Trading of New Shares expected	Wednesday 18 November
Despatch Date of holding statements for New Shares	Thursday 19 November

No other changes have been made to the terms and conditions of the Rights Issue as set out in the Offer Booklet dated 7 October 2020. The above dates are indicative only and subject to change. Imperial Pacific reserves the right, subject to the Corporations Act and the ASX Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the Allotment Date of the New Shares.

The Directors thank shareholders for their continued support.

For and on behalf of the Board

Louis J Joseph
Company Secretary

2 November 2020