

Investment Manager:

AMP Capital Investors Limited
ABN 59 001 777 591 | AFSL 232497

Issuer and Responsible Entity:

BetaShares Capital Ltd
ABN 78 139 566 868 | AFSL 341181

4 November 2020

Market Announcements Office
ASX Limited

(TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW)

Termination of:

AMP Capital Dynamic Markets Fund (Hedge Fund) (ASX: DMKT)
AMP Capital Global Infrastructure Securities Fund (Unhedged) (Managed Fund) (ASX: GLIN)
AMP Capital Global Property Securities Fund (Unhedged) (Managed Fund) (ASX: RENT)

(each a “Fund”, together “Funds”)

BetaShares Capital Ltd (**BetaShares**), the responsible entity of each Fund, has applied to the ASX for the trading status of each Fund to be revoked and the ASX has approved this application. The last day units in the Funds will trade on the ASX will be 4 December 2020 (**Last Trading Day**). Upon the close of trading on the Last Trading Day, units in each Fund will be suspended from trading and removed from trading status. The Funds will then be terminated and wound up in accordance with their constitutions and the Corporations Act.

Why are the Funds being delisted and terminated?

The Funds were initially launched in 2016, and the decision to terminate the Funds follows mutual acknowledgement by BetaShares and AMP Capital Investors Limited (**AMP Capital**) that the Funds have not achieved sufficient scale since inception.

Investors may obtain exposure to similar investment strategies made available via AMP Capital's non-ASX listed funds. Further information about AMP Capital funds and how to invest directly or via an adviser can be accessed at www.ampcapital.com.

What should investors do?

Investors in each Fund have the following options:

1. Sell their units on the exchange before close of trading on the Last Trading Day via their broker in the normal manner; or
2. Hold their units, participate in the Fund's winding up, and receive a final distribution payment that represents a final distribution of income (if any) as well as their proportionate share of the net proceeds from realising the assets of the Fund. This payment will be made to each investor's nominated bank account for distributions. It is important to note that investors who hold their units and participate in the Fund's winding up will be subject to market movements until the Fund's assets have been realised (refer to the indicative timetable for further details).

The information in this notice does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks of each choice.

Termination

Each Fund's constitution permits BetaShares to determine the date of termination of the Fund in a notice given to investors. The Fund will then be wound up in accordance with the provisions of the constitution and the Corporations Act. This means that the Fund's assets will be realised, and the net proceeds, after deduction of actual or anticipated expenses, will be distributed to unitholders in proportion to their unitholdings as at the Record Date for the distribution.

BetaShares and AMP Capital will bear the expenses associated with winding up the Funds, other than normal operating expenses such as transaction costs and any costs and taxes associated with disposal of the Funds' assets.

Indicative timetable

The following dates are indicative only and are subject to change.

Event	Indicative Date
Notice of termination via ASX announcement and letter sent to unitholders.	4 November 2020
The last date on which units in each Fund may be traded on the ASX (Last Trading Day).	4 December 2020
The date on which termination of each Fund will commence. The Fund's assets will commence to be liquidated upon the close of trading on the ASX and consequently the Fund will no longer provide its pre-existing investment exposure.	4 December 2020
The date final trades on the ASX will settle. Unitholders following the settlement time on this date (Record Date) will participate in the liquidation of the relevant Fund.	8 December 2020
The date by which BetaShares will pay the final distribution amount to each unitholder as at the Record Date. The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the relevant Fund's assets. This payment will be made to each unitholder's nominated bank account for distributions. To update or confirm the details for this bank account, please contact Link Market Services Limited (the Registrar for each Fund) on 1300 420 094 or login to the Registrar's website: www.linkmarketservices.com.au .	31 December 2020
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	31 March 2021

Termination of Distribution Reinvestment Plan

Please note that each Fund's distribution reinvestment plan has been terminated and will therefore not be available in respect of any distributions made by a Fund following the date of this notice.

Further information

If you require any further information relating to this notice, please contact:

- your adviser; or

-
- Link Market Services Limited on 1300 420 094 between 8:30am. and 5:30 pm (Sydney time) Monday to Friday, or via email at registrars@linkmarketservices.com.au; or
 - AMP Capital's Client Services Team on 1800 658 404 between 8.30am and 5.30pm (Sydney time) Monday to Friday, or via email at clientservices@ampcapital.com

AMP Capital Investors Limited 33 Alfred Street Sydney NSW 2000 Australia
Client Services 1800 658 404 8.30am-5.30pm | clientservices@ampcapital.com ampcapital.com.au

Important information: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the Responsible Entity and Issuer of the Fund. AMP Capital Investors Limited ("AMP Capital") (ABN 59 001 777 591, and AFSL 232497) is the investment manager of the Fund and has been appointed by the Responsible Entity to provide investment management and associated services in respect of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Exchange Traded AMP Capital Fund. For a copy of the PDS and more information about Exchange Traded AMP Capital Funds go to www.ampcapital.com.au or call 1800 658 404 Units in Exchange Traded AMP Capital Funds trade on the ASX at market prices, not at NAV. An investment in any Exchange Traded AMP Capital Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd, BetaShares Holdings Pty Ltd, or AMP Capital guarantees the performance of any fund or the repayment of capital or any particular rate of return.

