

Investment Manager:

AMP Capital Investors Limited
ABN 59 001 777 591 | AFSL 232497

Issuer and Responsible Entity:

BetaShares Capital Ltd
ABN 78 139 566 868 | AFSL 341181

4 November 2020

Market Announcements Office
ASX Limited

Supplementary Product Disclosure Statement

AMP Capital Global Infrastructure Securities Fund (Unhedged) (Managed Fund) (ASX: GLIN) (Fund)

Further to the announcement issued earlier today regarding the termination of the Fund effective upon the close of trading on the ASX on 4 December 2020, a Supplementary Product Disclosure Statement (**SPDS**) has today been issued in respect of the Fund.

The purpose of the SPDS is to update the PDS dated 29 September 2017 with information regarding the termination of the Fund.

A copy of the SPDS is attached and is also available at www.ampcapital.com.au.

AMP Capital Investors Limited 33 Alfred Street Sydney NSW 2000 Australia
Client Services 1800 658 404 8.30am-5.30pm | clientservices@ampcapital.com ampcapital.com.au

Important information: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the Responsible Entity and Issuer of the Fund. AMP Capital Investors Limited ("AMP Capital") (ABN 59 001 777 591, and AFSL 232497) is the investment manager of the Fund and has been appointed by the Responsible Entity to provide investment management and associated services in respect of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Exchange Traded AMP Capital Fund. For a copy of the PDS and more information about Exchange Traded AMP Capital Funds go to www.ampcapital.com.au or call 1800 658 404. Units in Exchange Traded AMP Capital Funds trade on the ASX at market prices, not at NAV. An investment in any Exchange Traded AMP Capital Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd, BetaShares Holdings Pty Ltd, or AMP Capital guarantees the performance of any fund or the repayment of capital or any particular rate of return.

AMP Capital Global Infrastructure Securities Fund

(Unhedged) (Managed Fund) ARSN: 609 146 483 | ASX Code: GLIN

Supplementary Product Disclosure Statement

4 November 2020

Issuer and Responsible Entity: BetaShares Capital Ltd
ABN 78 139 566 868
AFSL 341181

Investment Manager: AMP Capital Investors Limited
ABN 59 001 777 591
AFSL 232497

This Supplementary Product Disclosure Statement (SPDS) is supplemental to the Product Disclosure Statement (PDS) dated 29 September 2017 for the AMP Capital Global Infrastructure Securities Fund (Unhedged) (Managed Fund) (the Fund).

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 4 November 2020. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The PDS is amended by inserting the following at the end of the 'Important Information' section:

Notice - Termination of the Fund

The Responsible Entity has determined to terminate the Fund, with termination of the Fund to commence on 4 December 2020, as the Fund has not achieved sufficient scale since its inception in 2016.

The Responsible Entity has applied to the ASX for the trading status of the Fund to be revoked. The ASX has approved this application.

The last day units in the Fund will trade on the ASX will be 4 December 2020 (Last Trading Day). Upon the close of trading on the Last Trading Day, units in the Fund will be suspended from trading and removed from trading status. The Fund will then be terminated and wound up in accordance with the Fund's Constitution and the Corporations Act.

Investors may continue to hold their units in the Fund and participate in the Fund's winding up, in which case they will receive a final distribution payment that represents a final distribution of income (if any) as well as their proportionate share of the net proceeds from realising the assets of the Fund. This payment will be made to each investor's nominated bank account for distributions.

Investors may also sell their units before close of trading on the Last Trading Day via their broker in the normal manner.

Key indicative dates are set out below (indicative only and subject to change):

Event	Indicative Date
Notice of termination via ASX announcement and letter sent to unitholders.	4 November 2020
The last date on which units in the Fund may be traded on the ASX (Last Trading Day).	4 December 2020
The date on which termination of the Fund will commence. The Fund's assets will commence to be liquidated upon the close of trading on the ASX and consequently the Fund will no longer provide its pre-existing investment exposure.	4 December 2020
The date final trades on the ASX will settle. Unitholders following the settlement time on this date (Record Date) will participate in the liquidation of the relevant Fund.	8 December 2020
The date by which BetaShares will pay the final distribution amount to each unitholder as at the Record Date.	By 31 December 2020
The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the Fund's assets.	
This payment will be made to each unitholder's nominated bank account for distributions. To update or confirm the details for this bank account, please contact Link Market Services Limited (the Registrar for the Fund) on 1300 420 094 or login to the Registrar's website: www.linkmarketservices.com.au .	
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	By 31 March 2021

Termination of Distribution Reinvestment Plan

The Fund's distribution reinvestment plan has been terminated and will therefore not be available in respect of any distributions made by the Fund following the date of this SPDS.

This information does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks before making an investment decision.