



4 November 2020

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

Supplementary Product Disclosure Statement

Betashares Agriculture ETF – Currency Hedged (Synthetic) (ASX: QAG) & Betashares Commodities Basket ETF – Currency Hedged (Synthetic) (ASX: QCB) (each a “Fund”, together “Funds”)

Further to the announcement issued earlier today regarding the termination of the Fund effective upon the close of trading on the ASX on 8 December 2020, a Supplementary Product Disclosure Statement (**SPDS**) has today been issued in respect of the Fund.

The purpose of the SPDS is to update the PDS dated 29 September 2017 with information regarding the termination of the Fund.

A copy of the SPDS is attached and is also available at www.betashares.com.au.

For any inquiries regarding this announcement, please contact BetaShares Client Services on 1300 487 577 between 8:30am and 5:30 pm (Sydney time) Monday to Friday, or via email at info@betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares funds. For a copy of the PDS and more information about BetaShares funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any fund or the repayment of capital or any particular rate of return.

BETASHARES COMMODITIES BASKET ETF-CURRENCY HEDGED (SYNTHETIC)

ARSN: 150 081 495 | ASX CODE: QCB

BETASHARES AGRICULTURE ETF-CURRENCY HEDGED (SYNTHETIC)

ARSN: 150 080 176 | ASX CODE: QAG

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 4 NOVEMBER 2020
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This supplementary product disclosure statement (**SPDS**) is supplemental to the Product Disclosure Statement dated 29 September 2017 (as updated by the Supplementary Product Disclosure Statements dated 27 April 2020 and 3 August 2020) in respect of BetaShares Crude Oil Index ETF – Currency Hedged (Synthetic), BetaShares Commodities Basket ETF – Currency Hedged (Synthetic) and BetaShares Agriculture ETF – Currency Hedged (Synthetic) (**PDS**). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (**ASIC**) on 4 November 2020. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The amendment to the PDS pursuant to this SPDS is as follows:

Important Information

Insert the following new section at the end of the 'Important Information' section:

NOTICE OF TERMINATION IN RELATION TO:

BetaShares Commodities Basket ETF – Currency Hedged (Synthetic)
BetaShares Agriculture ETF – Currency Hedged (Synthetic)

The Responsible Entity has determined to terminate the BetaShares Commodities Basket ETF – Currency Hedged (Synthetic) and BetaShares Agriculture ETF – Currency Hedged (Synthetic) (**Terminating Funds**), with termination of the Terminating Funds to commence upon the close of trading on the ASX on 8 December 2020. This decision reflects limited client demand for the Terminating Funds since their inception in 2011.

Please note that BetaShares Crude Oil Index ETF – Currency Hedged (Synthetic) is not being terminated and continues in operation. This notice does not apply to BetaShares Crude Oil Index ETF – Currency Hedged (Synthetic).

The Responsible Entity has applied to the ASX for the trading status of each Terminating Fund to be revoked. The ASX has approved this application.

The last day units in each Terminating Fund will trade on the ASX will be 8 December 2020 (**Last Trading Day**). Upon the close of trading on the Last Trading Day, units in the Terminating Funds will be suspended from trading and removed from trading status. The Terminating Funds will then be terminated and wound up in accordance with each Fund's Constitution and the Corporations Act.

Investors may continue to hold their units in the Terminating Funds and participate in the Terminating Fund's winding up, in which case they will receive a final distribution payment that represents a final distribution of income (if any) as well as their proportionate share of the net proceeds from realising the assets of the Terminating Fund. This payment will be made to each investor's nominated bank account for distributions.

Investors may also sell their units before close of trading on the Last Trading Day via their broker in the normal manner.

Key indicative dates are set out below (indicative only and subject to change):

Event	Indicative Date
Notice of termination via ASX announcement and letter sent to unitholders.	4 November 2020
The last date on which units in the Terminating Fund may be traded on the ASX (Last Trading Day).	8 December 2020
The date on which termination of the Terminating Fund will commence. The Terminating Fund's assets will commence to be liquidated upon the close of trading on the ASX and consequently the Terminating Fund will no longer provide its pre-existing investment exposure.	8 December 2020
The date final trades on the ASX will settle. Unitholders following the settlement time on this date (Record Date) will participate in the liquidation of the relevant Terminating Fund.	10 December 2020
<p>The date by which BetaShares will pay the final distribution amount to each unitholder as at the Record Date.</p> <p>The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the Terminating Fund's assets.</p> <p>This payment will be made to each unitholder's nominated bank account for distributions. To update or confirm the details for this bank account, please contact Link Market Services Limited (the Registrar for the Terminating Fund) on 1300 420 094 or login to the Registrar's website: www.linkmarketservices.com.au.</p>	By 31 December 2020
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	By 31 March 2021

This information does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks before making an investment decision.