

ASX ANNOUNCEMENT

4 November 2020

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

RESCHEDULED GENERAL MEETING & TRADING SUSPENSION

Further to the announcement dated 15 October 2020, and the Notice of Meeting and Explanatory Memorandum dated 15 September 2020 (**Notice of Meeting**), 8iP Emerging Companies Limited (**8EC** or the **Company**) advises that the meeting of shareholders will now be held on **Friday 13 November 2020 (11.00am AEDT) (Meeting)**.

Shareholder proxies which have been lodged to date will remain effective for the Meeting.

To ensure a fully informed market, and following receipt of the FY2020 financial statements for Fremantle Octopus Group (**FOG**), 8EC has engaged an independent firm to review the carrying value of 8EC's investment in FOG, which constitutes the Company's remaining share investment.

Once this report has been received and the 8EC Board completes its determination of the updated carrying value of the FOG investment, it will advise shareholders accordingly. This is expected to be announced later this week.

This announcement will be followed early next week by the Company's 31 October 2020 NTA announcement, together with an updated transaction timetable which will replace that included in the Notice of Meeting. At that point, 8EC will also seek a reinstatement of ASX trading.

Shareholders will continue to be advised of further developments via ASX announcements.

This announcement has been authorised for release by the Board of 8EC.

On behalf of the Board
Laura Newell
Company Secretary

For further information, please contact Mr Jonathan Sweeney by telephone on +61 2 9290 9600 or by email at enquiry@8ip.com.au