



Announcement Summary

Entity name

CAPRAL LIMITED

Applicable security for the reorganisation

CAA ORDINARY FULLY PAID

CAAAI PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday November 4, 2020

Reason for the Update

Shareholder approval for consolidation obtained at General Meeting on 3 November 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CAPRAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

78004213692

1.3 ASX issuer code

CAA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval for consolidation obtained at General Meeting on 3 November 2020

1.4b Date of previous announcement(s) to this update

Wednesday September 9, 2020

1.5 Date of this announcement

Wednesday November 4, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CAA	ORDINARY FULLY PAID
CAAAI	PERFORMANCE RIGHTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday November 3, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Friday November 6, 2020

3.2 Date of +security holder meeting

Tuesday November 3, 2020

3.2a Effective date of consolidation or split

Tuesday November 3, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday November 4, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday November 5, 2020

3.5 Record date

Friday November 6, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday November 9, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday November 13, 2020

3.8 Trading starts on a normal T+2 basis

Monday November 16, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday November 18, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CAA

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

496,859,189

Number on issue post consolidation or split

16,561,973

Estimate/Actual Estimated**ASX +Security Code**

CAAAI

ASX +Security Description

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Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

21,000,000

Number on issue post consolidation or split

700,000

Estimate/Actual Estimated**5.2 Exercise price of options****ASX +Security Code**

CAAAI

ASX +Security Description

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Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

Exercise price post consolidation or split

AUD 0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary