

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|  |                |
|--|----------------|
| Name of entity                           | ABN/ARSN       |
| NAOS Ex-50 Opportunities Company Limited | 49 169 448 837 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                   |
|---|-----------------------------------|-------------------|
| 1 | Type of buy-back                  | On market buyback |
| 2 | Date Appendix 3C was given to ASX | 20 May 2020       |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day   |
|---|--|----------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,234,935      |
| 4 | Total consideration paid or payable for the shares/units   | \$2,094,007.71 |
|   |  | 48,600         |
|   |  | \$50,544.00    |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>   | <b>Previous day</b>   |
|--|--|---|
| 5 If buy-back is an on-market buy-back | highest price paid:<br>\$1.0700<br>date: 19 Oct 2020<br><br>lowest price paid:<br>\$0.7700<br>date: 15 June 2020 | highest price paid:<br>\$1.0400<br><br>lowest price paid:<br>\$1.0400<br><br>highest price allowed under rule 7.33:<br>\$1.1060 |

**Participation by directors**

6 Deleted 30/9/2001.

|  |
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|  |
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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

|           |
|-----------|
| 2,449,605 |
|-----------|


**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....  
 (Company secretary)

Date: 5 November 2020

Print name: Laura Newell

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+ See chapter 19 for defined terms.