

03 November 2020

ASX Market Announcement

## **Retraction of ASX releases regarding progress report**

Soon Mining Limited ("SMG" or the "Company") refers to the market release made on 29 October 2020 titled 'Progress Report - New Exploration Results'.

The Company retracts the announcement as some of the commentary and statement within the announcement do not comply with the JORC code reporting guidelines, and Chapter 5 of the ASX Listing Rule Chapter 5 disclosure requirements, and the Company has no reasonable basis to make them.

Investors should not rely on the announcement released on 29 October 2020 as a basis for an investment decision on SMG shares, which has since been retracted.

The Company hopes to be in a position to release a revise announcement in the future that complies with both the JORC code reporting guidelines, and Chapter 5 of the ASX Listing Rule Chapter 5 disclosure requirements.

ENDS

Oscard Huang Managing Director