



6 November 2020

BY ELECTRONIC LODGEMENT

Company Announcements  
ASX Limited

**Off-Market Takeover Bid for Contango Income Generator Limited**

WAM Capital Limited (ASX: WAM) (**WAM**) refers to its off-market takeover bid for all of the ordinary shares in Contango Income Generator Limited (ASX: CIE) (**CIE**) on the terms set out in its bidder's statement dated 28 September 2020 (**Offer**).

WAM advises that the Offer is unconditional and has been since 19 October 2020, the date on which WAM announced that the Offer was free from all defeating conditions. We enclose the notice of the status of defeating conditions to the Offer, which was given to CIE today.

The Offer is currently scheduled to close at 7.00pm (Sydney time) on 13 November 2020 (unless otherwise extended or withdrawn). WAM's voting power in CIE was 46.25% as of the close of market on 5 November 2020.

If WAM acquires more than 50% of the ordinary shares in CIE within the final week of the Offer, the Offer period will automatically extend for two weeks. CIE Shareholders who accept the Offer by 13 November 2020 will receive the WAM fully franked dividend of 7.75 cents per WAM Share<sup>1</sup> on 27 November 2020.

To accept the Offer, CIE Shareholders should complete the form previously mailed or call 1300 420 372 to request a replacement.

Yours faithfully,

Geoff Wilson AO  
Chairman

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<sup>1</sup> This assumes you accept the Offer and continue to hold the WAM Shares issued to you on 20 November 2020. The WAM fully franked final dividend of 7.75 cents is payable on 27 November 2020.



6 November 2020

WAM Capital Limited  
ACN 086 587 395

Notice under section 630(3) of the Corporations Act 2001 (Cth)

Notice of status of defeating conditions

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To: Contango Income Generator Limited (CIE)  
ASX Limited

This notice is given by WAM Capital Limited (ACN 086 587 395) (**WAM**) in respect of the offers dated 13 October 2020 made by WAM in relation to its off-market takeover bid to acquire all of the ordinary shares in CIE (**Offer**) pursuant to its bidder's statement dated 28 September 2020 (**Bidder's Statement**).

WAM gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that:

- (a) the Offer is unconditional – as stated in the 'notice of freeing of defeating conditions' dated 19 October 2020, the Offer was freed from all of its defeating conditions set out in clause 8.1 of Schedule 1 of the Bidder's Statement; and
- (b) WAM's voting power in CIE was 46.25% as of the close of market on 5 November 2020.

Signed for and on behalf of WAM Capital Limited by:

Geoff Wilson AO  
Chairman