

Market Announcement

12 November 2020

Native Mineral Resources Holdings Limited (ASX: NMR) – Admission and Commencement of Official Quotation

Description

Native Mineral Resources Holdings Limited ('NMR') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 12 November 2020.

Official quotation of NMR's ordinary fully paid shares will commence at 11:00AM AEDT on Monday, 16 November 2020.

NMR raised \$5,742,700 pursuant to the offer under its replacement prospectus dated 28 October 2020 ('Replacement Prospectus') by the issue of 28,713,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	28,713,500 fully paid ordinary shares
ASX Code:	NMR
Time:	11:00AM AEDT
Date:	Monday, 16 November 2020
ASX Trade Abbreviation:	NATIVE MIN
ISIN:	AU0000108219
Home Branch:	Sydney
Registered Office:	Native Mineral Resources Holdings Limited Address: Suite 4201, Level 42, Australia Square, 264 George Street, Sydney NSW 2000 Phone: +612 6583 7833 Email: Info@nmresources.com.au
Company Secretary:	Marika Jane White
Share Registry:	Boardroom Pty Ltd Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroom.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales, Australia
Dividend Policy:	See section 8.9 of the Replacement Prospectus
Activities:	Mining and Exploration.
Lead Manager:	Lodge Corporate Pty Limited

Underwriter:	NA
ASX Restricted Securities:	<p>55,000,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 November 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,512,000 options exercisable at nil on or before 7 August 2025, classified by ASX as restricted securities and to be held in escrow until 16 November 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,500,000 options exercisable at \$0.25 on or before 16 November 2023, classified by ASX as restricted securities and to be held in escrow until 16 November 2022, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	170,000 options exercisable at nil on or before 7 August 2025

What do I need to do and by when?

Please refer to NMR's Replacement Prospectus.

Need more information?

For further information, please call the Native Mineral Resources Offer Information Line on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Louis Mitchell

Adviser, Listings Compliance (Perth)