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## **Successful completion of retail entitlement offer**

**SYDNEY** (Friday, 13 November 2020) – Centuria Capital Group (**Centuria** or **CNI**) is pleased to announce the successful completion of the underwritten equity raising to raise approximately \$120.0 million (**Equity Raising**) announced on 22 October 2020:

### **COMPLETION OF RETAIL ENTITLEMENT OFFER**

The retail component of the entitlement offer (**Retail Entitlement Offer**) closed on Tuesday, 10 November 2020 raising approximately \$28.4 million. This follows the successful completion of the institutional placement which raised \$39.5 million and the institutional component of the entitlement offer which raised approximately \$52.1 million, providing a total Equity Raising of \$120.0 million.

CNI received valid applications from eligible retail securityholders under the Retail Entitlement Offer (**Eligible Retail Securityholders**) for approximately 5.5 million securities (**New Securities**). An estimated 7.1 million New Securities not taken up under the Retail Entitlement Offer was allocated to sub-underwriters of the Retail Entitlement Offer.

Under the Retail Entitlement Offer, Eligible Retail Securityholders were able to apply for their entitlement as well as for additional New Securities up to a maximum of 100% of their entitlement (**Additional Securities**). The Retail Entitlement Offer was well supported by existing retail securityholders who took up approximately \$12.3 million, representing a participation rate of approximately 44% (including applications for Additional Securities and applications by retail securityholders who applied early and were allotted New Securities on the same day as securities allotted under the institutional placement and the institutional component of the entitlement offer). The remaining \$16.1 million was allocated to various institutional investors who sub-underwrote the Retail Entitlement Offer.

Application monies received for Additional Securities above 100% of an Eligible Retail Securityholder's entitlement will not be accepted. Application monies received in respect of Additional Securities that are not allocated will be refunded.

Final settlement of the Retail Entitlement Offer will take place on Monday 16 November 2020. Allotment of New Securities issued under the Retail Entitlement Offer will occur on Tuesday 17 November 2020, with trading to commence on the ASX on a normal settlement basis on Wednesday 18 November 2020. Holding statements will be despatched on Thursday 19 November 2020.

# Centuria Capital Group (CNI) ASX Announcement

# Centuria

– Ends –

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***Authorised for release by Anna Kovarik, Company Secretary.***

**About Centuria Capital Group**

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$9.7 billion of assets under management. We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

**[www.centuria.com.au](http://www.centuria.com.au)**

**Disclaimer**

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Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this announcement, including obtaining investment, legal, tax, accounting and such other advice as necessary or appropriate.

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