

13 November 2020

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of 2020 Annual General Meeting

Consolidated Operations Group Limited (**COG**) is pleased to advise that shareholders of the Company passed all Resolutions by poll, in relation to the Notice of Meeting dated 2 October 2020, at the Annual General Meeting held today at 9.30am (AEDT).

In accordance with ASX Listing Rule 3.13.2 and Section 251 AA(2) of the Corporations Act, a summary of the proxy votes and the number of votes cast on each resolution in the poll is attached.

Following Shareholder approval of Resolution 7 (Change of Company Name), the Company will now undertake steps to change the Company's name to **COG Financial Services Limited** with ASIC and ASX. It is noted that the ASX Ticker will remain unchanged as **COG**. The Company will provide further details in due course.

Announcement authorised by: Andrew Bennett, Chief Executive Officer

For further information please contact:

Andrew Bennett
Chief Executive Officer
0405 380 241

Cameron McCullagh
Executive Director
0439 998 818

Who We Are

Consolidated Operations Group (COG) has two complementary businesses:

1. Finance Broking & Aggregation (FB&A). Through our membership group serving independent brokers and COG's equity owned brokers (brokers in which we have invested), we are Australia's largest asset finance group, representing over \$4.5 billion per annum of Net Asset Finance (NAF). We will grow NAF through organic growth and further equity investment in brokers.
2. Commercial Equipment Finance (CEF). Through our extensive broker distribution network, COG provides own-funded equipment finance to SMEs.

In both businesses we are small parts of large markets, with growth opportunities through consolidation and organic growth.



CONSOLIDATED OPERATIONS GROUP LIMITED

RESULT OF ANNUAL GENERAL MEETING (ASX REPORT)

ANNUAL GENERAL MEETING

Friday, 13 November, 2020

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution Voted on at the meeting | | | Proxy Votes (as at proxy close) | | | | Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting | | | |
|------------------------------------|--|---------------|---------------------------------|--------------------|----------------------------|------------|---|--------------------|------------|---------|
| No | Short Description | Strike Y/N/NA | For | Against | Discretionary (open votes) | Abstain | For | Against | Abstain ** | Result |
| 1 | ADOPTION OF REMUNERATION REPORT | N | 719,162,382 95.75% | 3,424,890 0.46% | 28,484,146 3.79% | 62,360 | 747,935,861 99.54% | 3,424,890 0.46% | 62,360 | Carried |
| 2 | RE-ELECTION OF PATRICK TUTTLE AS DIRECTOR | NA | 1,105,069,666 97.31% | 2,080,816 0.18% | 28,484,146 2.51% | 85,000 | 1,133,843,145 99.82% | 2,080,816 0.18% | 85,000 | Carried |
| 3 | ELECTION OF MARK CRAIN AS DIRECTOR | NA | 1,104,387,779 97.24% | 2,847,703 0.25% | 28,484,146 2.51% | 0 | 1,133,161,258 99.75% | 2,847,703 0.25% | 0 | Carried |
| 4 | ELECTION OF PETER ROLLASON AS DIRECTOR | NA | 1,104,922,779 97.29% | 2,252,703 0.20% | 28,544,146 2.51% | 0 | 1,133,756,258 99.80% | 2,252,703 0.20% | 0 | Carried |
| 5 | ASX LISTING RULE 7.1A APPROVAL OF FUTURE ISSUE OF SECURITIES | NA | 1,106,581,001 97.44% | 594,481 0.05% | 28,484,146 2.51% | 60,000 | 1,135,354,480 99.95% | 594,481 0.05% | 60,000 | Carried |
| 6 | APPOINTMENT OF AUDITOR | NA | 1,050,960,733 97.39% | 0 0.00% | 28,134,146 2.61% | 56,624,749 | 1,079,384,212 100.00% | 0 0.00% | 56,624,749 | Carried |
| 7 | CHANGE OF COMPANY NAME | NA | 1,107,423,750 97.51% | 140,000 0.01% | 28,084,284 2.47% | 71,594 | 1,135,797,367 99.99% | 140,000 0.01% | 71,594 | Carried |
| 8 | GIVING OF FINANCIAL ASSISTANCE BY ACCESS CAPITAL PTY LTD | NA | 1,093,688,372 97.44% | 610,001 0.05% | 28,134,146 2.51% | 13,287,109 | 1,122,111,851 99.95% | 610,001 0.05% | 13,287,109 | Carried |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item