



Announcement Summary

Entity name

8IP EMERGING COMPANIES LIMITED

Applicable security for the reorganisation

8EC

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Friday November 13, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday November 23, 2020

Record Date

Tuesday November 24, 2020

Issue Date

Tuesday December 1, 2020

Additional Information

Please note the number of shares on issue pre- consolidation and on issue post-consolidation included in part 5.1 of this form do not reflect the placement shares to be issued on 17 November 2020. The consolidation will be implemented based on the issued capital ,including the placement shares, which will be 47,170,824. Please refer to the Proposed Issue of Shares -Appendix 3B issued 13 November 2020.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

8IP EMERGING COMPANIES LIMITED

1.2 Registered Number Type

ACN

Registration Number

608411347

1.3 ASX issuer code

8EC

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Friday November 13, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

8EC

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday November 13, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Tuesday November 24, 2020

3.2 Date of +security holder meeting

Friday November 13, 2020

3.2a Effective date of consolidation or split

Thursday November 19, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Friday November 20, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday November 23, 2020

3.5 Record date

Tuesday November 24, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday November 25, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday December 1, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday December 2, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 4, 2020

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

41

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

8EC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

41,018,108

**Number on issue post
consolidation or split**

1,000,442

Estimate/Actual☒ EstimatedPart 6 - Further information

6.1 Further information relating to the consolidation or split

Further information can be found in the Notice of Meeting lodged with the ASX on 15 September 2020

6.2 Additional information for inclusion in the Announcement Summary

Please note the number of shares on issue pre- consolidation and on issue post-consolidation included in part 5.1 of this form do not reflect the placement shares to be issued on 17 November 2020. The consolidation will be implemented based on the issued capital ,including the placement shares, which will be 47,170,824. Please refer to the Proposed Issue of Shares -Appendix 3B issued 13 November 2020.