

16 November 2020

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Consolidated Operations Group Limited (ASX: COG) (Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that on 16 November 2020 it issued:

- (a) 33,898,305 fully paid ordinary shares by way of a placement to sophisticated and professional investors as part consideration for the acquisition of Access Capital Pty Ltd (as announced on 12 October 2020) and working capital.

An Appendix 3B and Appendix 2A (both released today) relating to the share issue have been lodged with the ASX.

The Company states pursuant to the provisions of section 708A(6) of the Corporations Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- as at the date of this notice, there is no information which is excluded, as that term is defined in section 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

Announcement authorised by: Andrew Bennett, Chief Executive Officer

For further information please contact:

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