



ASX Release

17 November 2020

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Group (ASX: TGP)

E&P Financial Group Limited (ASX: EP1) Update Offer by 360 Capital Group

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On 11 November 2020, E&P Financial Group Limited (ASX:EP1) shareholders voted for Resolution 6 at their AGM. Resolution 6 was a condition precedent to the 360 Capital Group's (**Group**) takeover of EP1.

Since purchasing the strategic stake in August 2020, the Group has had several approaches on the Group's stake in EP1, including numerous groups seeking to partner with the Group on a privatisation of EP1. These include stockbrokers, wealth managers and other fund managers.

The Group is continuing to consider its options about whether to proceed with the takeover on its own, to partner with these interested groups or not to proceed with the takeover.

The Group has until 11 December 2020 in which to lodge its bidders statement with ASIC if the Group continues with the takeover offer.

360 Capital is being advised by Clayton Utz as legal advisors, and Aitken Murray Capital Partners and Cambridge Investment Partners as financial advisors.

Authorised for release by, Tony Pitt, Managing Director.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, TGP investors can contact:

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

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