

EILDON CAPITAL GROUP

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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17 November 2020

ASX Limited
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By: e-lodgement

Attention: Company Announcements Office

Completion of internalisation proposal

Eildon Capital Group (ASX:EDC) (**Group**) today announces that, following the approval of securityholders at the Extraordinary General Meeting held on Friday, 13 November 2020, the Group has completed the acquisition of all of the issued shares in Eildon Funds Management Limited from CVC Limited.

- Ends -

Authorised by John Hunter, Company Secretary