

(ASX: GMN)

17 November 2020

Company Announcement Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Cleansing Notice

This notice is given by Gold Mountain Limited (**the Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

The Company has today issued 38,909,090 fully paid ordinary shares (Shares) to entities affiliated with Matt Liddy as set out in the announcement on 16 November 2020.

For the purposes of section 708A(6) of the Act, the Company advises that:

- 1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- 2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 3. as at the date of this notice, there is no information that is "excluded information" (as referred to in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

Authorised for release by the Board

Eric Kam

Company Secretary