

Universal Store

18 November 2020

ASX ANNOUNCEMENT

Satisfaction of conditions for conditional market

Universal Store Holdings Limited (ASX: UNI) (**Universal Store**) advises that the conditions for the conditional market have been satisfied, namely:

- settlement of the Offer; and
- the issue and transfer of Shares to successful Applicants under the Offer.

Shares will trade on a normal settlement basis today, Wednesday, 18 November 2020.

Universal Store confirms that despatch of holding statements will take place on Thursday, 19 November 2020.

Terms used in this document have the meaning given to them in the Prospectus lodged with ASIC by Universal Store on 28 October 2020.

This announcement was authorised by the Company Secretary.

For enquiries, please contact:

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