



Market Announcement

18 November 2020

Universal Store Holdings Limited (ASX: UNI) – Satisfaction of Conditions for Conditional Market

Description

Further to ASX's Market Announcement dated 16 November 2020, Universal Store Holdings Limited ('UNI') advised ASX Limited ('ASX') today, Wednesday, 18 November 2020, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that UNI's securities will trade from the commencement of trading on Wednesday, 18 November 2020, on a **normal settlement basis**. The "CT" tag attached to UNI's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event
Tuesday, 17 November 2020	Settlement of the Offer Last day of trading on a conditional and deferred settlement basis
Wednesday, 18 November 2020	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9:30am (AEDT) First day of trading on a normal (T+2) basis (ASX: UNI)
Thursday, 19 November 2020	Holding statements sent to successful applicants
Friday, 20 November 2020	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from Monday, 16 November 2020 to Tuesday, 17 November 2020, and first settlement of trades conducted on a T+2 basis.

Instructions

For further details, please refer to UNI's announcements.

Need more information?

For further information, please call the Universal Store Offer Information Line on 1300 553 490 (toll free within Australia) or +61 1300 553 490 (outside Australia) from 8:30am until 5:30pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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