

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Universal Store Holdings Limited

ACN/ARSN 628 836 484

1. Details of substantial holder (1)

Name Universal Store SaleCo Limited ACN 644 786 738 (Universal Store SaleCo)
All those persons listed in Annexure A

ACN/ARSN (if applicable) As above

The holder ceased to be a
substantial holder on

18 November 2020

The previous notice was given to the company on

16 November 2020

The previous notice was dated

16 November 2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27 October 2020	SaleCo (and all of those persons listed in Annexure A)	Transfer of ordinary shares held by SaleCo to investors under the offer	\$3.80 per ordinary share	61,761,122 ordinary shares	61,761,122 ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

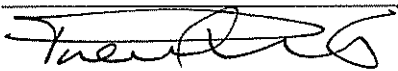
Name	Address
Universal Store SaleCo	43 Queen Street, Woollahra NSW 2025
See Annexure A	See Annexure A

Signature

print name Trent Peterson

capacity Director

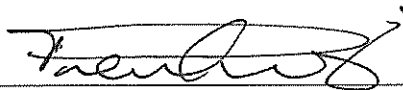
sign here



date 18/11/2020

ANNEXURE A – PERSONS REGISTERED AS HOLDERS OF THE SECURITIES

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Trent Peterson

Position: Director

Date: 18/11/2020

Holder of relevant interest	Registered holder of securities	Address	Class and number of securities the subject of relevant interest
Universal Store SaleCo	Catalyst Direct Capital Management Pty Ltd ACN 169 644 606	43 Queen Street, Wollarah NSW 2025	2,250,000 ordinary shares
Universal Store SaleCo	Five V Fund II, LP	43 Queen Street, Wollarah NSW 2025	8,000,000 ordinary shares
Universal Store SaleCo	Five V Bare Nominee Number 2 Pty Ltd	43 Queen Street, Wollarah NSW 2025	13,750,000 ordinary shares
Universal Store SaleCo	Five V Bare Nominee Number 3 Pty Ltd	43 Queen Street, Wollarah NSW 2025	4,500,000 ordinary shares
Universal Store SaleCo	BBRC International Pte Ltd as trustee for the BB Family International Trust	3 Phillip Street, 11-01, Royal Group Building, Singapore 048693 Singapore	24,000,000 ordinary shares
Universal Store SaleCo	Dorothy Alice Barbery	39 Esplanade, Yeronga QLD 4104	3,187,035 ordinary shares
Universal Store SaleCo	Hoang George Minh Do	50 Granville Street, West End QLD 4101	3,187,035 ordinary shares
Universal Store SaleCo	James Douglas Cameron	20 Amott Street, Stafford Heights QLD 4053	1,805,988 ordinary shares
Universal Store SaleCo	Stephen Michael Harris and Monique Harris in their capacity as trustees for the S&M Family Trust	101 Windsor Road, Red Hill QLD 4059	1,081,064 ordinary shares

