

18 November 2020

Corey Lian
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: corey.lian@asx.com.au
and via the Company Announcements Platform

Dear Sir

Notice under Section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Oneview Healthcare PLC (ARBN 610 611 768) (ASX:ONE) (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**).

The Company has today announced that it is undertaking a pro-rata non-renounceable entitlement offer to raise approximately \$7 million (**Entitlement Offer**) and an institutional placement to raise approximately \$1.75 million (**Placement**) (the Placement and Entitlement Offer together, **Offer**).

Under the Entitlement Offer, eligible securityholders will be invited to subscribe for 1 new CHESS depositary interest over a fully paid ordinary share in the Company (**New CDI**) for every 1 CDI held as at 7.00pm (Sydney time) on Monday, 23 November 2020 by securityholders with a registered address in Australia, New Zealand and Ireland and certain other jurisdictions nominated by the Company and in compliance with local securities law.

CDIs will be offered at an issue price of \$0.04 per New CDI under the Offer.

Further details regarding the Offer are set out in the ASX announcement and Investor Presentation released earlier today (Wednesday, 18 November 2020).

For purposes of section 708AA(7) of the Act, the Company confirms in relation to the Entitlement Offer, that:

- a) the New CDIs will be offered without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708AA(2)(f) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and

Directors M Kaminski (Chairman) | L Berkowitz | J Fitter | J Rooney

- ii) section 674 of the Act; and
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act; and
- e) The potential effect that the Entitlement Offer will have on the control of the Company and the consequences of that effect will depend on a number of factors, including investor demand and existing securityholdings. Mr James Vicars (Oneview's largest security holder) has committed to take up his full entitlement and has also agreed to sub-underwrite the Entitlement Offer up to A\$2.46m. Mr Vicars may not be required to sub-underwrite at all and his percentage holding may not increase from his approximately 18% current holding but he may sub-underwrite the full amount of his commitment and may increase his holding up to approximately 35%.

For and on behalf of the Board of the Company.

A handwritten signature in blue ink, appearing to read "Helena D'Arcy".

Helena D'Arcy
Company Secretary