



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

18 November 2020

This notice is given by Buderim Group Limited ACN 010 978 800 (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

On 12 November 2020, the Company announced a share placement of 12,903,279 fully paid ordinary shares in the Company at \$0.17 per share (**Placement Shares**) to sophisticated, professional and other investors to whom no disclosure is required under the Corporations Act. The Placement Shares were issued today.

The Company advises that:

- 1 The Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release to the ASX by the Board of the Company.

ENDS

Media Enquiries:

Mark Rudder
GRACosway
Ph: 0411 362 362

Investor enquiries:

Dennis Lin
Executive Director
Buderim Group Limited
Ph: 0466 137 035

About the Company

The Company, through its RHO and MacFarms brands, is the largest vertically integrated orchard to retail macadamia nut processor and marketer in the USA. Macadamia nut contains rich nutrients and beneficial plant compounds, and the Company makes its products from wholesome and unmodified ingredients. The macadamia business forms the basis of the Company's strategic ambitions in becoming a leading independent participant in health and plant based protein food categories.

BUDERIM GROUP LIMITED
A.C.N. 010 978 800 A.B.N. 68 010 978 800
Level 5, 303 Coronation Drive, Milton QLD 4064