

Further information regarding 4:1 share split

Auckland, New Zealand | Redmond, Washington; Colorado Springs, Colorado, US – 20 November 2020 (NZT)

Following the announcement on 4 November 2020, Pushpay Holdings Limited (NZX:PPH; ASX:PPH; ‘Pushpay’ or the ‘Company’) confirms that trading will continue in Pushpay’s ordinary shares between market open on Wednesday, 25 November 2020 and market close on Friday, 27 November 2020, as if the announced share split had occurred.

Trading under Pushpay’s current ticker “PPH” on the NZX and the ASX will cease at 5:00 pm (NZT) on Tuesday, 24 November 2020. In order for the share split to be processed and for trading on both the NZX and the ASX to continue during this period, Pushpay will trade on a post-split and deferred settlement basis on the NZX under the temporary ticker “PPHZ” and on the ASX under the temporary ticker “PPHDA”. Trades during this period will be made on a deferred settlement basis, with settlement to occur on Wednesday, 2 December 2020.

Normal trading will resume on a T+2 settlement and post-split basis under the “PPH” ticker on the NZX and the ASX on Monday, 30 November 2020.

As a result of the split, shareholders will receive four PPH ordinary shares for every one PPH ordinary share and holders of RSUs granted under Pushpay’s 2016 Share Incentive Plan will receive four RSUs for each RSU held by them at 5:00 pm (NZT) on the Record Date of Thursday, 26 November 2020. Following the split, each RSU will represent a conditional contractual entitlement to one fully paid ordinary share.

Key dates (NZT) for the share split are as follows:

Trading in PPH ceases on the NZX and ASX	5:00 pm, Tuesday, 24 November 2020
Trading in PPHZ (NZX) and PPHDA (ASX) begins On a post-split and deferred settlement basis (with settlement of such trades to occur on 2 December 2020)	Wednesday, 25 November 2020
Ex Date	Wednesday, 25 November 2020
Record Date	5:00 pm, Thursday, 26 November 2020
Implementation Date Trading in PPHZ (NZX) and PPHDA (ASX) ceases close of business, and final day for trading on a deferred settlement basis	Friday, 27 November 2020
Post Implementation Date Trading in PPH resumes on a T+2 settlement basis	Monday, 30 November 2020
First Settlement of Trades on a normal T+2 basis	Wednesday, 2 December 2020

The Corporate Action Notice filed alongside this announcement replaces Pushpay’s earlier notice of 4 November 2020 regarding the share split. Please do not hesitate to contact Pushpay if you have any queries about this announcement.

Contact

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This announcement is authorised by Graham Shaw (Chairman) and Bruce Gordon (Chief Executive Officer and Executive Director) of Pushpay Holdings Limited.

About Pushpay

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, and a church management system (ChMS) to the faith sector, non-profit organisations and education providers located predominantly in the United States (US) and other jurisdictions. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Church Community Builder is a subsidiary of Pushpay Holdings Limited and provides a Software as a Service (SaaS) church management system predominantly in the US and other jurisdictions. Church Community Builder provides a platform that churches use to connect and communicate with their community members, record member service history, track online giving and perform a range of administrative functions. Combined, Pushpay and Church Community Builder deliver a best-in-class, fully integrated ChMS, custom community app and giving solution for customers in the US faith sector.

Pushpay receives co-funding from Callaghan Innovation, New Zealand's innovation agency, to support innovation through research and development.

Pushpay is an award-winning company. For more information visit www.pushpay.com/investors/awards.

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