

Tribeca
Investment Partners

Tribeca Investment Partners Pty Ltd
Level 23, 1 O'Connell Street
Sydney NSW 2000
T. +61 2 9640 2600
F. +61 2 9640 2640
www.tribecalp.com.au
AHN 64 080 430 100 AFSL 239070

To: Market Announcements

Organisation: ASX Limited

Fax: 1300 135 638

From: Ken Liu

Pages: 5 (Including cover sheet)

Date: 20 November 2020

Re: Form 603 - Notice of initial substantial shareholder

Message:

Please find attached Notice of becoming a substantial shareholder for Universal Store Holdings Limited (ASX Code: UNI).

Regards

Ken Liu
Compliance Manager

Encl.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **UNIVERSAL STORE HOLDINGS LIMITED**

ACN/ARSN **628 836 484**

1. Details of substantial holder (1)

Name **Tribeca Investment Partners Pty Ltd**

ACN/ARSN (if applicable) **080 430 100**

The holder became a substantial holder on **18/11/2020**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares	4,039,463	4,039,463	5.52%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	4,039,463 Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

--	--	--	--	--

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature

print name **Ken Liu** capacity **Compliance Manager**
 sign here  date **20/11/2020**


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.

20-November-2020


 Authorised signatory
 Ken Liu

Date

4. Details of present registered holders

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	JP Morgan Nominees Aust Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	Ord	2,285,701
	HSBC Custody (Australia) Ltd			Ord	1,390,847
	National Nominees Ltd			Ord	362,915

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

20-November-2020


 Authorised signatory
 Ken Liu

Date

5. Consideration						
Holder of relevant interest	Date of acquisition	Consideration			Class and umber of securities	
Tribeca Investment Partners Pty Ltd	16-Nov-20	IPO Subscription	AUD	9,999,996	Ord	2,631,578
	17-Nov-20	On-market buy	AUD	74,762	Ord	16,463
	17-Nov-20	On-market buy	AUD	80,856	Ord	17,805
	17-Nov-20	On-market buy	AUD	150,913	Ord	33,232
	17-Nov-20	On-market buy	AUD	2,863,558	Ord	630,573
	17-Nov-20	On-market buy	AUD	205,848	Ord	45,329
	17-Nov-20	On-market buy	AUD	1,077,041	Ord	237,171
	18-Nov-20	On-market buy	AUD	13,780	Ord	3,071
	18-Nov-20	On-market buy	AUD	14,906	Ord	3,322
	18-Nov-20	On-market buy	AUD	27,810	Ord	6,198
	18-Nov-20	On-market buy	AUD	37,938	Ord	8,455
	18-Nov-20	On-market buy	AUD	198,505	Ord	44,240
	19-Nov-20	On-market buy	AUD	76,566	Ord	17,028
	19-Nov-20	On-market buy	AUD	81,998	Ord	18,236
	19-Nov-20	On-market buy	AUD	154,648	Ord	34,393
	19-Nov-20	On-market buy	AUD	210,926	Ord	46,909
	19-Nov-20	On-market buy	AUD	1,103,711	Ord	245,460