



ASX Limited
Companies Announcement Office
Electronic Lodgement System

20 November 2020

Dear Sir/Madam

Cleansing Notice - Share Purchase Plan – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Havilah Resources Limited (ASX code: HAV) (**Company**) under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company announced on 16 November 2020 a non-underwritten share purchase plan (**Share Purchase Plan**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**).

The Share Purchase Plan offer opens on 20 November 2020, and a Share Purchase Plan booklet will be dispatched to eligible shareholders on that day.

The Company confirms that:

- (a) the SPP Shares will be offered for issue without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

An Appendix 3B with respect to the proposed issue of Shares was lodged by the Company online with ASX on 16 November 2020.

This release has been authorised on behalf of the Havilah Resources Limited Board by Mr Simon Gray.

Yours sincerely

Simon Gray
Company Secretary

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Technical Director, on (08) 7111 3627 or email: info@havilah-resources.com.au

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