

(ASX: TSC)

Twenty  
Seven

Co.

AGM Presentation  
November 2020

Focused on WA gold



# Corporate Snapshot



Major shareholders	
Top 20	~26%
Board & Management	>~2%

^Cash position at 30 September 2020

- ASX CODE:** TSC
- SHARE PRICE (18/11/20):** \$0.007
- SHARES ON ISSUE:** 1,808m
- MARKET CAP (undiluted):** ~\$12.7m
- JMEI ALLOCATION (2021):** ~\$1.0M
- CASH POSITION (pre raising):** \$0.88M<sup>^</sup>
- PERFORMANCE RIGHTS:** 280m
- OPTIONS/PERFORM RTS:** 241m

# Board of Directors & CEO



## **Rob Scott - Chairman**

Long-term Board member of several groups and, since 2010, Sandfire Resources where he has overseen the commercialisation of the world-class, high-grade Degussa Copper-Gold Mine in Western Australia. A chartered accountant with >35 years' experience as a corporate advisor at major accounting firms, fellow of the Institute of Chartered Accountants, memberships with Taxation Institute of Australia and Australian Institute of Company Directors.



## **Mark Burchnall - Non-Executive Director**

Corporate lawyer with >20 years' experience in mining & resources industry. Currently with Perth boutique law firm, Murcia Pestell Hillard, but previously worked for majors Allens and Clayton Utz. In addition, held senior managerial / Board-level roles with Sylvania Platinum (AIM), Nyota Minerals (ASX/AIM), Washington Resources (ASX), Carlton Resources (AIM) and Bezant Resources (AIM).



## **Tim Armstrong - Non-Executive Director**

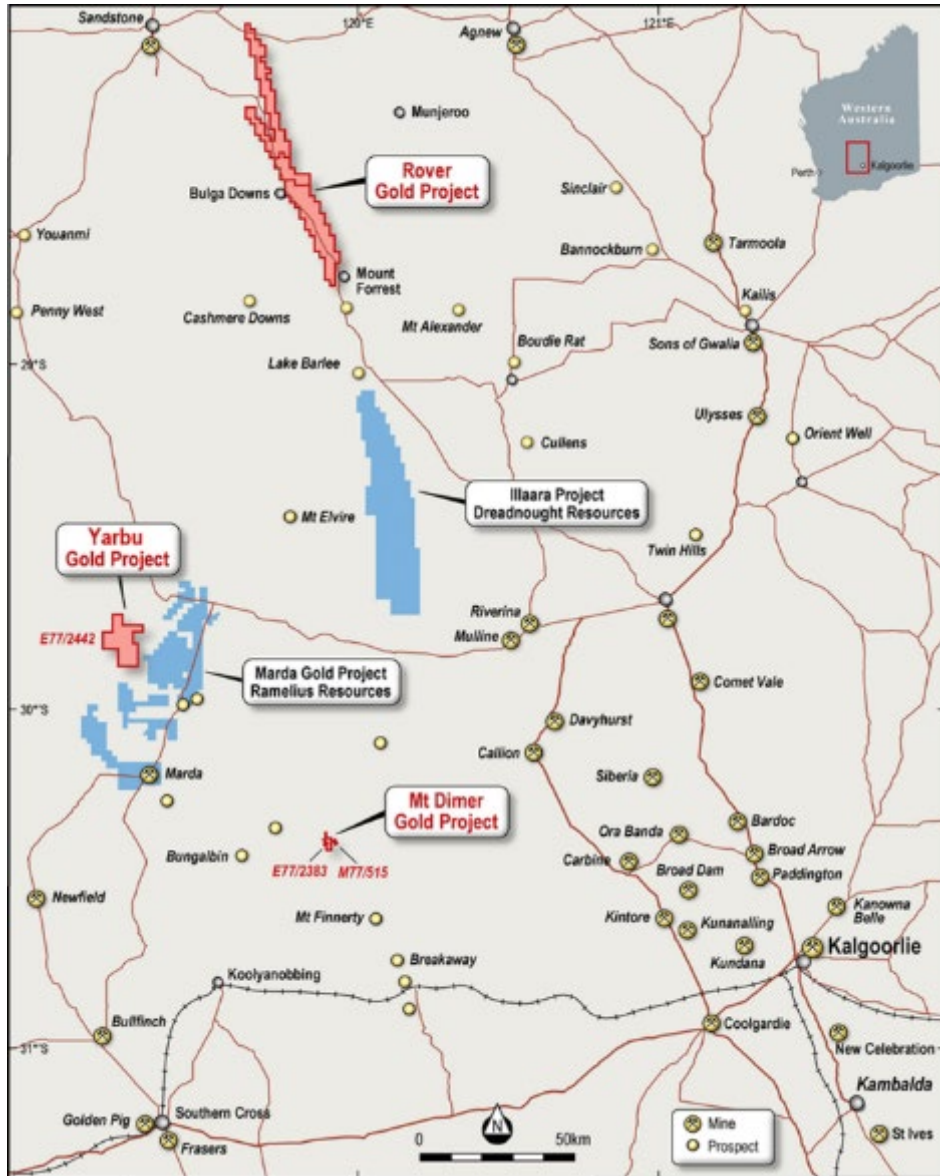
Institutional financial advisor with GTT Ventures in Sydney with an extensive network across the financial PR, stock broking and investment banking industries in Australia and the UK. Previously worked in financial PR in Perth/London, which entailed advising numerous listed and private companies. He started his career in professional sport and spent five years as a first-class cricketer.



## **Ian Warland - Chief Executive Officer**

A highly experienced and successful geologist with 25 years' experience in Australia and internationally over a wide range of commodities. Notably, a career highlight, when he worked with Iluka Resources, was being joint recipient for "Explorer of the Year" in 2006 for the discovery of the Jacinth and Ambrosia zircon-rich mineral sand deposits. Holds a Bachelor of Applied Science Geology with First Class Honours from the University of Technology Sydney.

# Overview – Focused on WA gold



*TSC acquired three new properties during 4Q 2020<sup>6</sup>, comprising the advanced Mt Dimer (mining lease) & Yarbu Projects in WA (complements Rover) plus Trident asset in NSW (near Broken Hill), developing the WA gold projects is the key priority:*

## Mt Dimer Project:

- Comprises a mining lease which produced 8,500oz Au (77,000t ore processed at 3.44g/t<sup>1</sup>) from open pit to 50m, with high-grade mineralisation open at depth along strike and highly prospective exploration licence (EL) immediately west

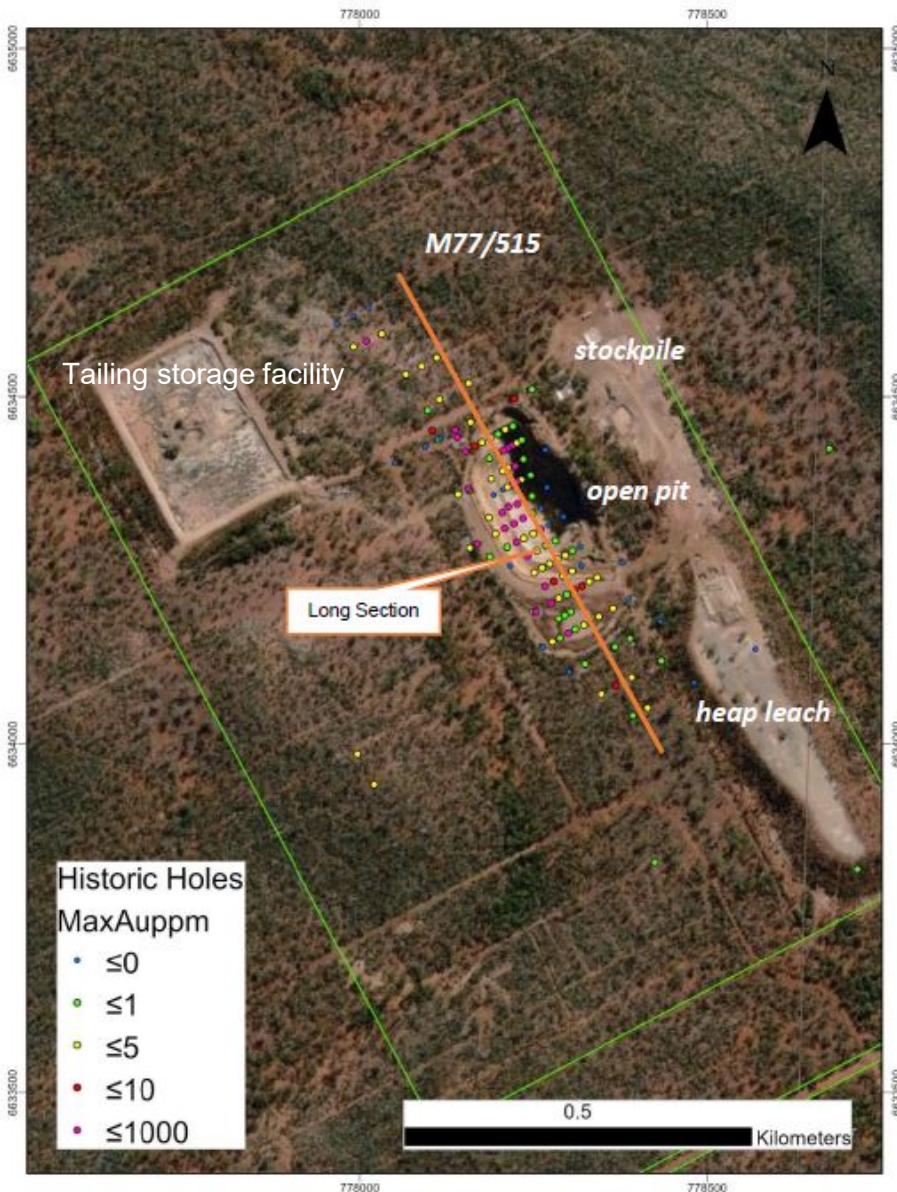
## Yarbu Project:

- Located circa 80km north-west of Mt Dimer, highly prospective for gold mineralisation based on recent surface results, proximal to Ramelius Resources Marda Gold Project yet largely under-explored

## Rover Project:

- Several drilling and geophysical programs undertaken over the last 12-months, with most of the focus centred on the Harmonic and Creasy 1 gold discoveries along the Maynard Hills greenstone belt

# Developing advanced Mt Dimer mining lease

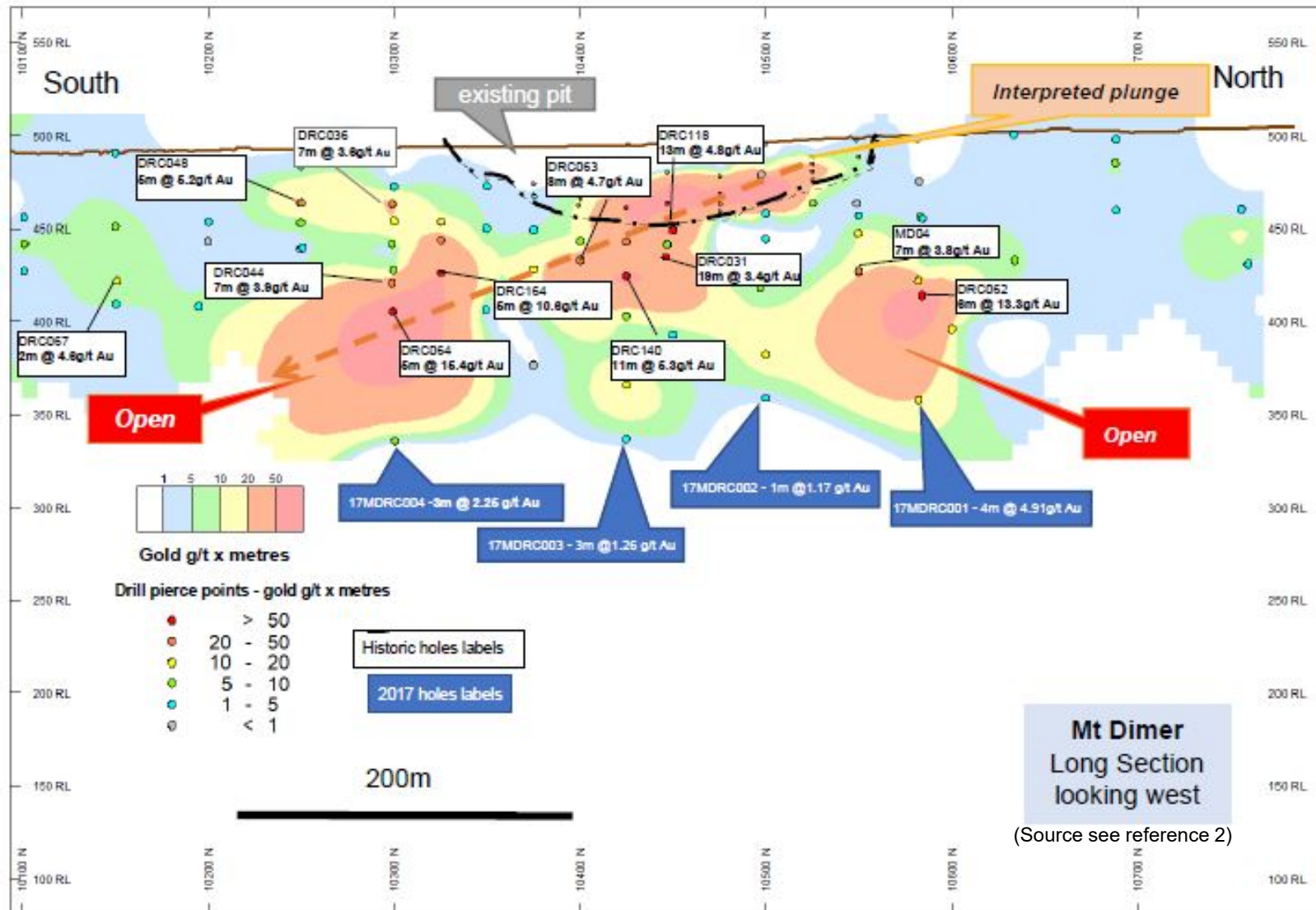


## ***Developing the advanced Mt Dimer Project, focusing on the mining lease, is a key priority for 2021:***

- Historic drilling campaigns in the mining lease verify high-grade mineralisation is prevalent and illustrate the potential scale of the underling system
- Mineralisation is open at depth along strike, with the significant historic intercepts comprising<sup>2</sup>:
 

• 19m @ 3.38g/t Au from 76m (DRC_031)	13m @ 4.75g/t Au from 53m (DRC_118)
• 11m @ 5.29g/t Au from 81m (DRC_140)	8m @ 4.71g/t Au from 72m (DRC_063)
• 7m @ 3.27g/t Au from 61m (DRD_163)	7m @ 3.55g/t Au from 35m (DRC_036)
• 7m @ 3.97g/t Au from 84m (DRC_044)	6m @ 13.32g/t Au from 99m (DRC_062)
• 5m @ 10.64g/t Au from 78m (DRC_164)	5m @ 5.23g/t Au from 33m (DRC_048)
• 4m @ 4.91g/t Au from 150m (17MDRC001)	5m @ 15.4g/t Au from 100m (DRC_064)
• 3m @ 2.25g/t Au from 166m (17MDRC004)	2m @ 4.58g/t Au from 81m (DRC_067)
- TSC's geology team, which recently visited site, are fast-tracking a drilling program and concurrently seeking approvals to commence work to drill-test priority targets to extend known mineralisation
- The immediate priority is to confirm and extend gold mineralisation on the mining lease, update the geological model, ascertain the potential to resume open pit operations and process on-sight stockpiles to generate early stage cashflow

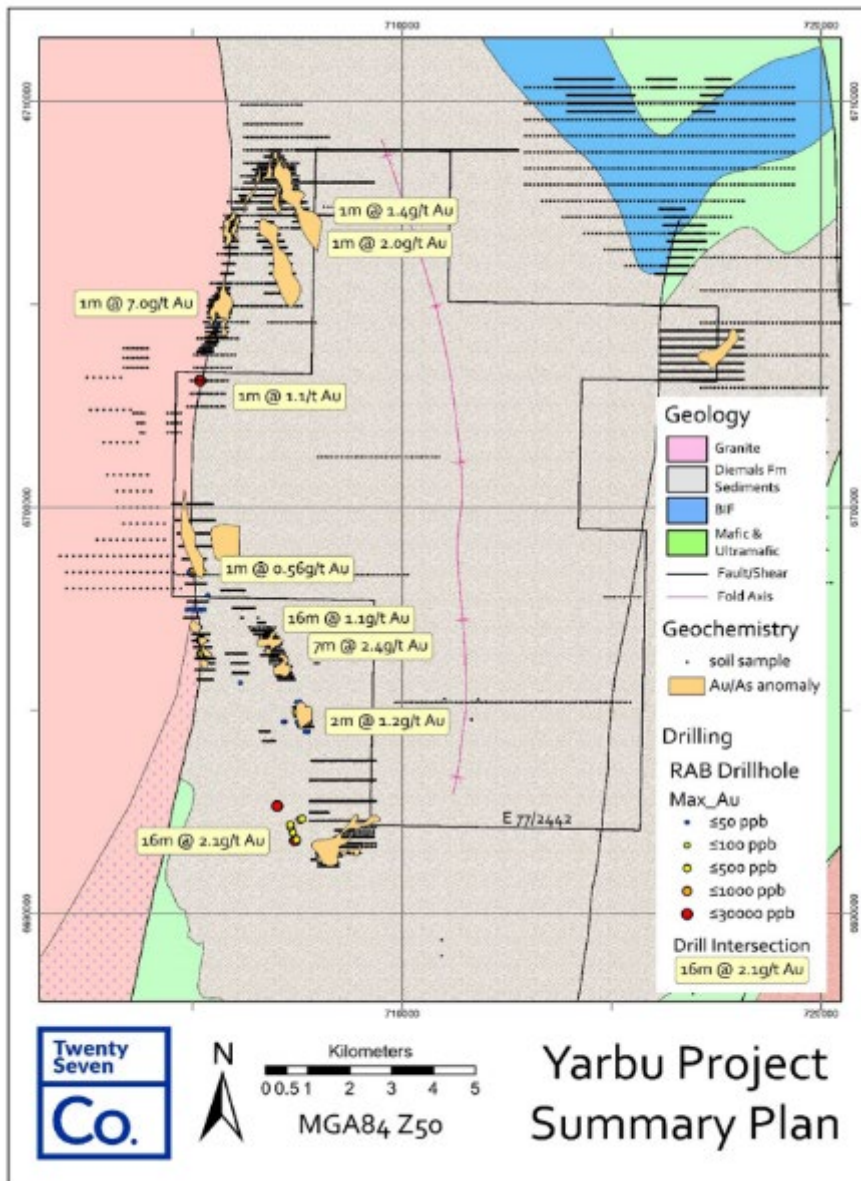
# Strong gold Potential at Mt Dimer



**Review of historic data on the Mt Dimer mining lease indicates the existence of several significant historic gold intercepts outside the open pit:**

- Encouragingly, these historic drilling results indicate the potential continuation of a south plunging gold shoot under the historic Mt Dimer pit, which is a key target
- Planned drilling will focus on confirming and extending gold mineralisation
- In addition, the Mt Dimer Project comprises an EL immediately west of the mining lease (E77/2383), which has had very limited drilling

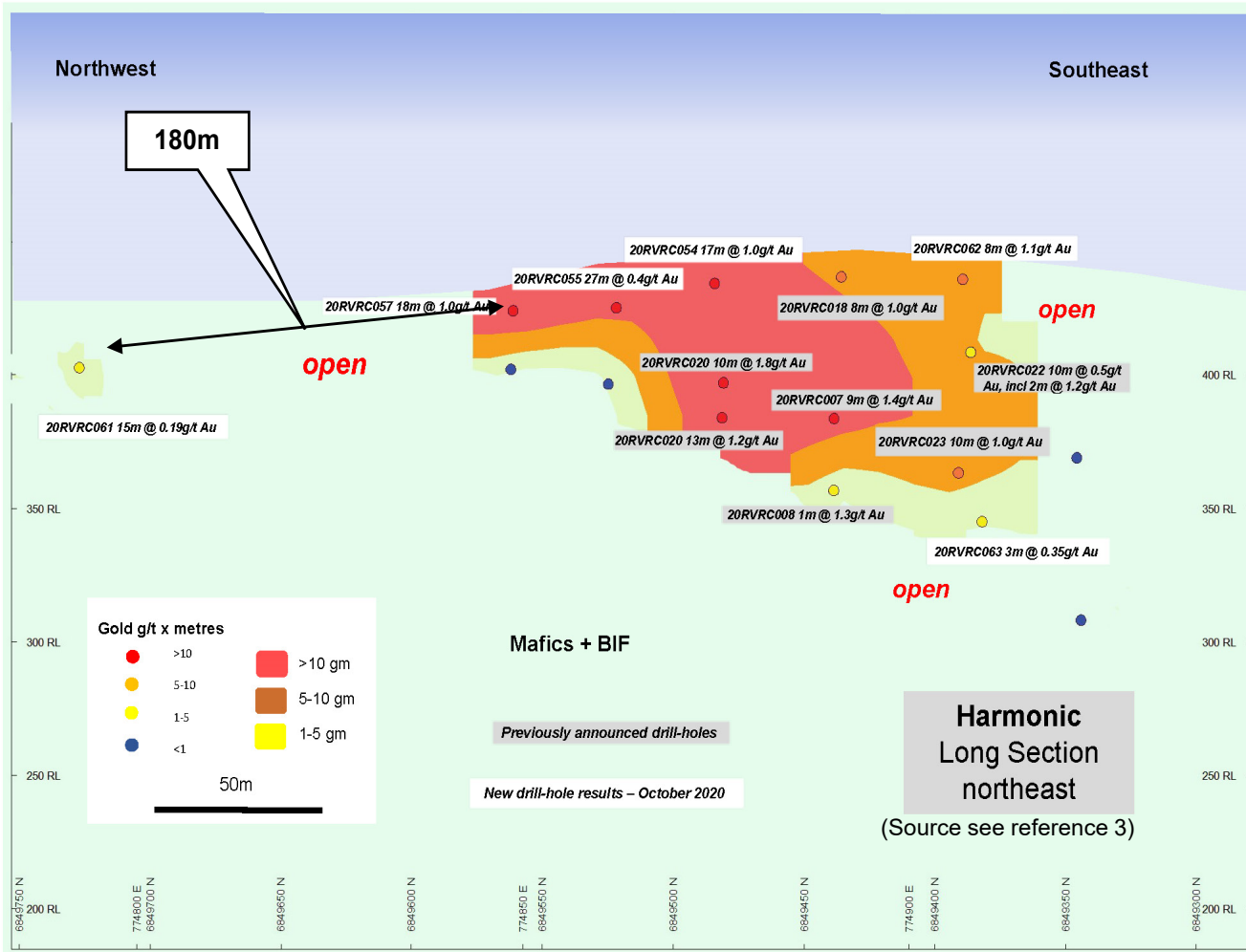
# Yarbu Project proximal to active gold mine



*Within the Yarbu Project, which is proximal to an active gold mine operated by Ramelius Resources (ASX: RMS), are known gold anomalies that provide focus areas along the Clampton Fault zone:*

- Highlighting the region's potential, RMS' Marda Gold Project has a 280,000oz Au JORC 2012 compliant resource across nine deposits
- The Clampton Fault, a significant regional structure that runs through the tenure's western side is linked to the Clampton Mine to the south which produced 7,800oz Au (9,534t @ 25.4g/t Au) between 1933-50
- Further, historic drill intersections from the Andromeda Gold Prospect, which is ~1km south of Yarbu tenement, has significant historic intersections including 16m @ 1.1g/t Au and 7m @ 2.4g/t Au
- Limited RAB drilling within the Yarbu Project, targeting the Clampton Fault, intersected encouraging indications of mineralisation including **1m @ 1.1g/t Au and 1m @ 0.56g/t Au<sup>2</sup>**
- Moving forward, the Clampton Fault is the priority target zone at the Yarbu Project, with a comprehensive surface sampling program the starting point to uncover prospective anomalous areas

# Solid results at Harmonic post drilling campaign

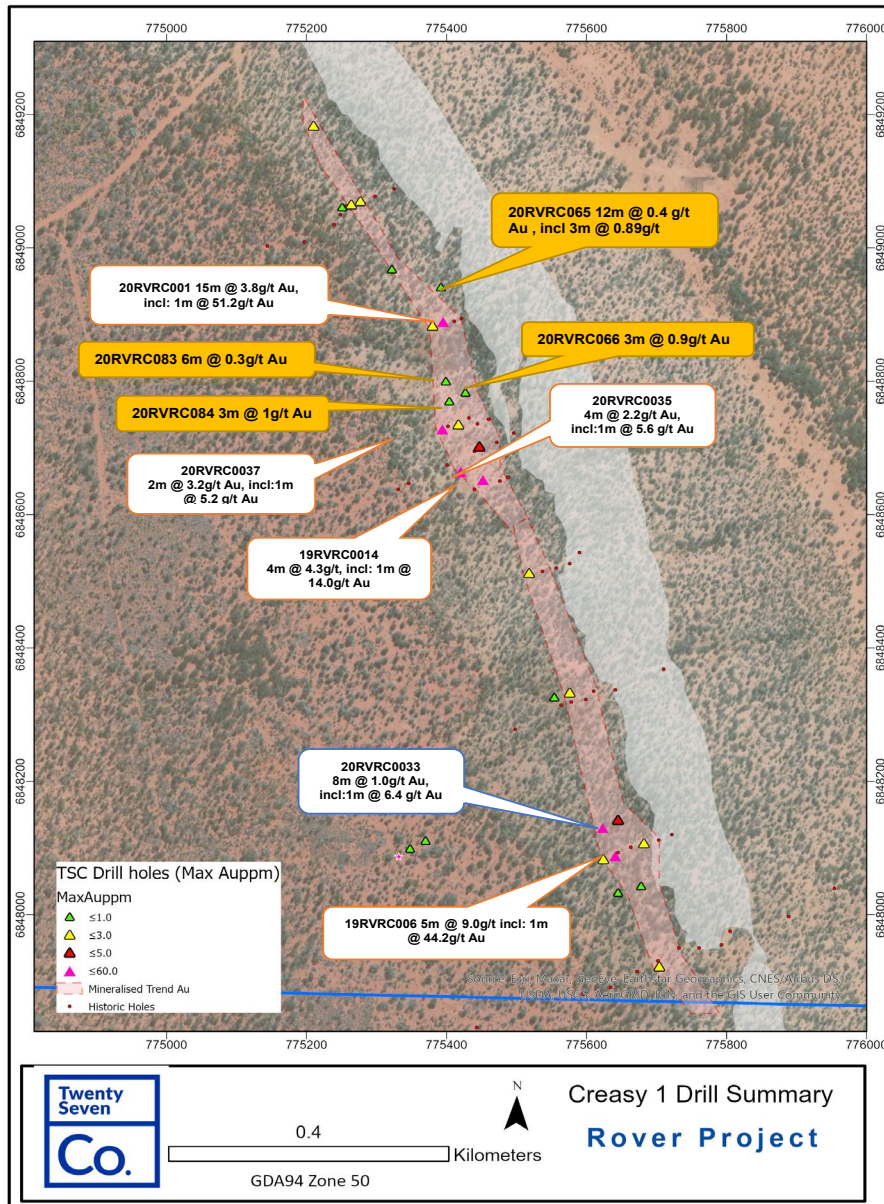


## Assay results from the October 2020 RC Drilling reaffirmed strong potential for Harmonic:

- Broad mineralised gold intercepts from surface/ shallow depths were achieved in three drill-holes:
  - 18m @ 1.0g/t Au from 5m (20RVRC057) incl 3m @ 5.4g/t Au
  - 17m @ 1.0g/t Au from surface (20RVRC054) incl 3m @ 2.1g/t Au
  - 8m @ 1.1g/t Au from surface (20RVRC062) incl 2m @ 2.8g/t Au
- Previous drilling achieved broad gold intercepts continuing at depth including:
  - 10m @ 1.8g/t Au from 44m (20RVRC020) incl 1m @ 9.2g/t Au
  - 13m @ 1.2g/t Au from 58m (20RVRC020) incl 1m @ 11.8g.t Au
  - 8m @ 1.0g/t Au from 0m (20RVRC018) incl 1m @ 3.5g/t Au
  - 10m @ 1.0g/t Au from 71m (20RVRC023) incl 4m @ 1.5 g/t Au
  - 10m @ 0.5g/t Au from 27m (20RVRC022) incl 2m @ 1.2g/t Au
  - 9m @ 1.4g/t Au from 58m (19RVRC007) incl 1m @ 7.25g/t
  - 14m @ 1.0g/t Au from 19m (19RVRC008) incl 2m @ 3.3g/t Au, 21.2g/t
- Harmonic remains open to the north and south, with new results confirming low grade gold intersected along strike



# Gold mineralisation continues along strike at Creasy 1



**Four RC drill-holes for 404m were completed at Creasy 1 to test along strike from 19RVRC001 which intersected 15m @ 3.8g/t Au from 49m including 1m @ 54g/t Au<sup>5</sup>:**

➤ The assays confirmed the continuation of gold mineralisation along strike from 19RVRC001, including;

- 12m @ 0.44g/t Au from 14m in hole 20RVRC065
- 3m @ 0.91g/t Au from 20m in hole 20RVRC066
- 6m @ 0.34g/t Au from 65m in hole 20RVRC083
- 9m @ 0.43g/t Au from 74m, including 3m @ 1.01g/t Au in hole 20RVRC084

➤ Moving forward, closer spaced drilling is required to define the potential for the high-grade shoot intersected in 19RVRC001 and follow up other significant intersections defined over the last 12 months including:

- 8m @ 1.0g/t Au from 65m (20RVRC033) incl 1m @ 6.4g/t Au
- 3m @ 1.5g/t Au from 35m (20RVRC032) incl 1m @ 3.5g/t Au
- 4m @ 2.2g/t Au from 56m (20RVRC035) incl 1m @ 5.6g/t Au
- 2m @ 3.2 g/t Au from 105m (20RVRC037) incl 1m @ 5.2g/t Au
- 2m @ 1.0 from 134m (20RVRC037) incl 1m @ 1.3g/t Au
- 8m @ 0.6g/t Au from 57m (20RVRC025) incl 3m @ 1.3g/t Au
- 12m @ 0.6g/t Au from 46m (20RVRC028) incl 2m @ 1.4g/t Au
- 5m @ 0.6g/t Au from 63m (20RVRC028) incl 2m @ 1.3g/t Au

# Work Program 2021 – MT Dimer Focus

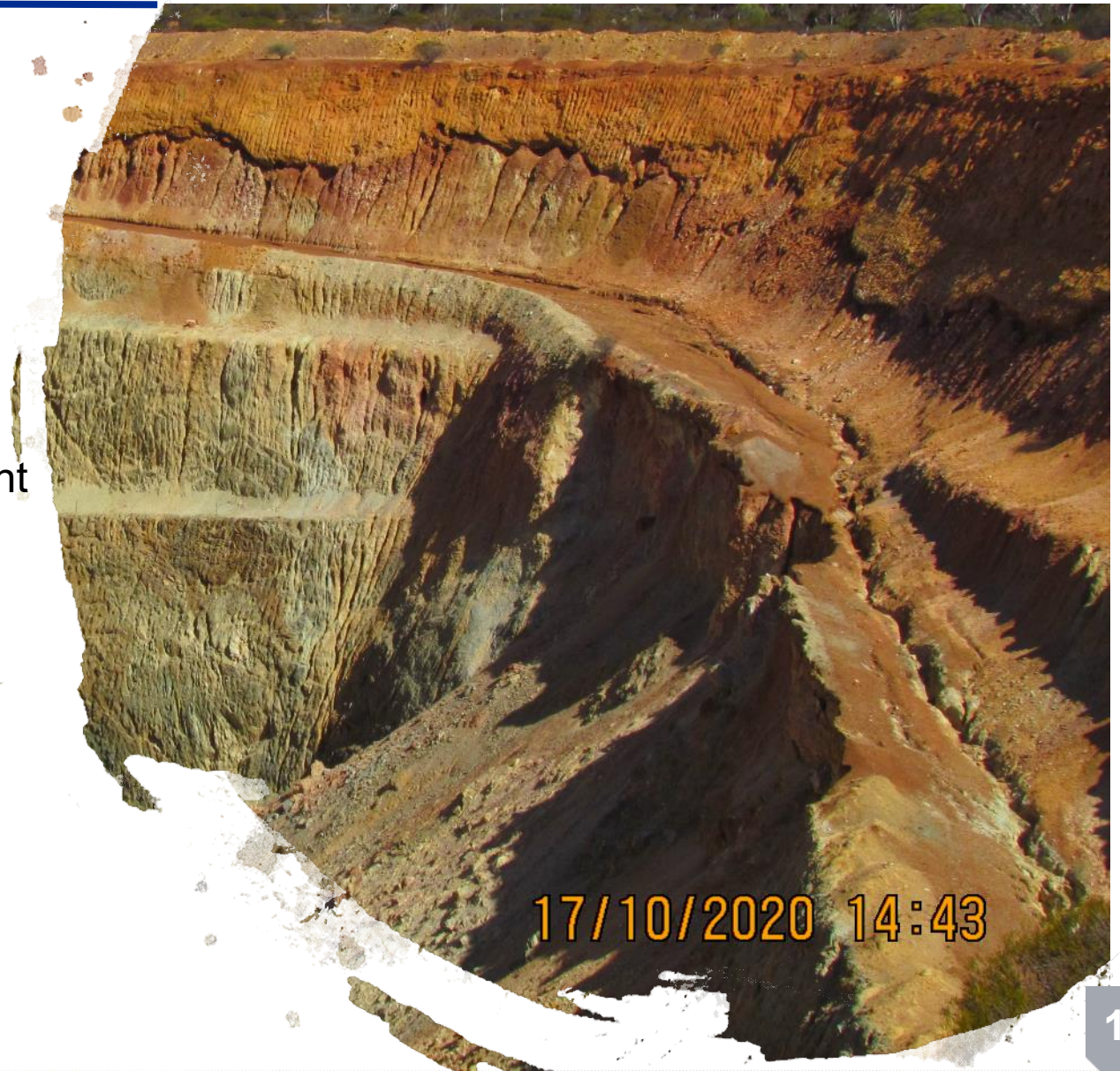
## Mt Dimer

- Inaugural drilling program to confirm and extend mineralisation on the mining lease and early exploration at adjacent exploration lease
- 3D geological model update for Mt Dimer
- Assessment of early cash flow opportunities i.e. restart open cut, tailings and heap leach retreatment at Mt Dimer

## Other Exploration

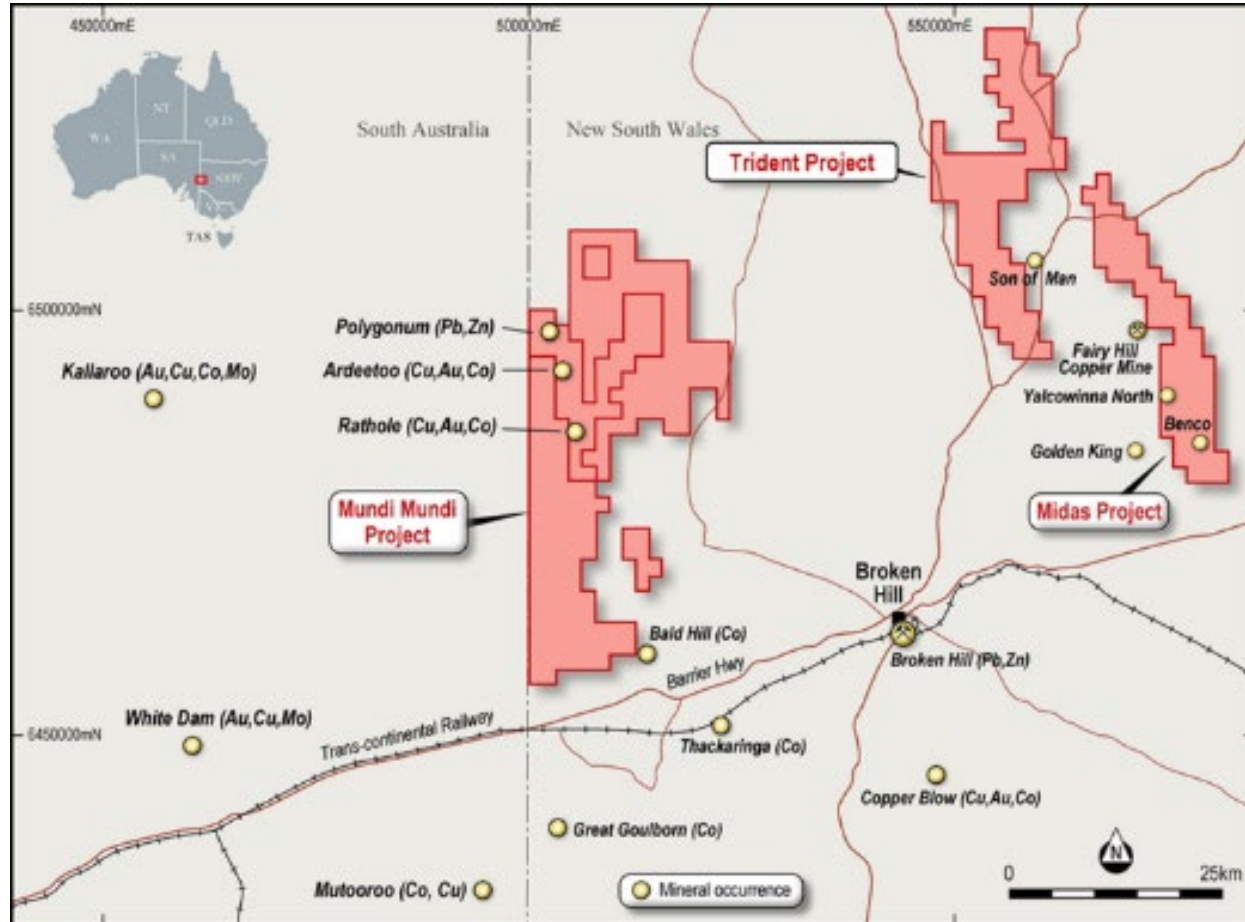
- Yarbu Project follow-up of historic gold anomalies
- Rover - continued exploration and drill testing of new targets

- Note: Timetable is subject to change



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# NSW Projects – Trident, Mundi Mundi & Midas

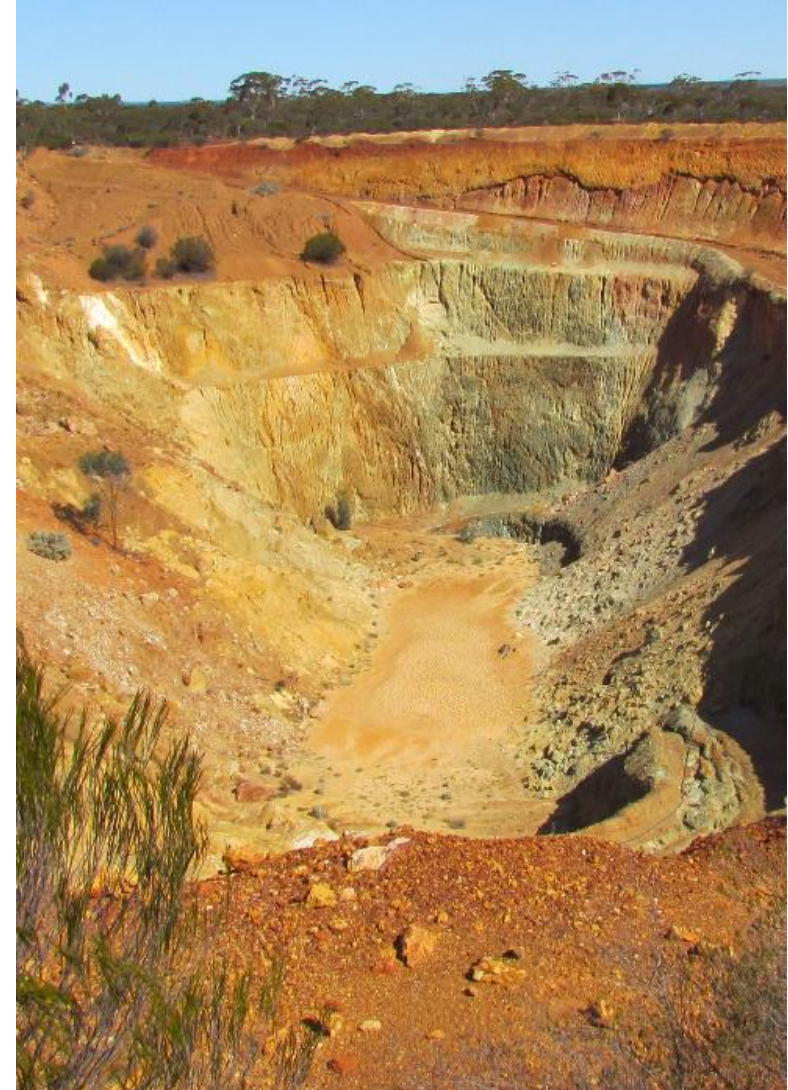


**TSC is looking for strategic partners to fund exploration at the Trident, Mundi Mundi and Midas Projects in NSW:**

- **Midas Project – (TSC 100%)** compelling iron oxide copper gold (IOCG) drill ready targets defined by geophysics, geochemistry near the Benco historic shallow in a quartz haematite gossanous vein
- **Mundi Mundi Project** - TSC owns 33% of the large Mundi Mundi Project in NSW that is highly prospective for IOCG / Broken Hill Type lead-zinc-silver mineralisation. The area has significant underexplored potential in covered terrane.
- **Trident Project** - The recently acquired Trident Project also has strong IOCG potential and provides TSC with a strong ground position in the highly prospective Curnamona Province

# Key takeaway messages

- New exciting gold project with a mining lease in the WA goldfields
- Year-round news flow, active explorer with funds going into the ground
- Multiple projects with scale potential in first class jurisdictions
- Focused on gold and copper discoveries
- Experienced management team with track record of success
- Modest market cap – leveraged for exploration success



**Mt Dimer open cut pit**

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## Competent Person Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources is based on information compiled by Ian Warland, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Ian Warland is employed by Twenty Seven Co.. Ian Warland has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ian Warland consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

For further detail on information in this release refer to TSC ASX releases below

- 1) TSC ASX Release – 11 September 2020, Option & placement for exciting gold projects – one with a mining lease
- 2) TSC ASX Release – 30 September 2020, Strong gold potential at Mt Dimer
- 3) TSC ASX Release – 21 October 2020, Gold from surface intersected at Harmonic
- 4) TSC ASX Release – 29 October 2020, Rover's October 2020 drilling results confirm Harmonic's strong potential
- 5) TSC ASX Release – 20 May 2020, Significant gold discovery confirmed at Harmonic and Creasy 1
- 6) TSC ASX Release – 28 October 2020, Acquisition of Oz Gold Completed

# For further information

## ASX: TSC

***Twenty Seven Co is an ASX listed explorer with tenements in WA & NSW. Our objective is to create shareholder wealth through discovery of mineral resources***

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

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**Rover Project in WA**