

ASX RELEASE

23 November 2020

RELEASE OF SECURITIES FROM ESCROW – NOTICE UNDER ASX LISTING RULE 3.10A

Mitchell Services Limited (ASX:MSV) (**Mitchell Services**) hereby announces, in accordance with ASX Listing Rule 3.10A, that the following securities will be released from voluntary escrow:

Securities Release date
14,354,068 ordinary fully paid shares 29 November 2020

The securities listed above were issued on 29 November 2019 and formed part of the consideration for the acquisition of Deepcore Holdings Pty Ltd which completed on the same day. These securities were subject to the 10:1 consolidation approved by shareholders on 5 February 2020.

This announcement was authorised by the board of directors of Mitchell Services.

ABN 31 149 206 333