

ASX Announcement
Armour Energy Limited
23 November 2020
Notice Under Listing Rule 6.22.2

Armour Energy Limited (“Armour” or the “Company”) advises that further to the Company’s recent pro rata non-renounceable entitlement issue and pursuant to Listing Rule 6.22, the Company’s capital structure is now as follows:

Quoted securities

AJQ – Armour Energy Limited fully paid ordinary shares	1,162,514,211
AJQOA – Armour Energy Limited options exercisable at \$0.05 expiring 29 February 2024	330,408,637

Unquoted securities

Options exercisable at \$0.1932 expiring 29 March 2021	2,550,000
Options exercisable at \$0.3432 expiring 29 March 2021	2,550,000
Options exercisable at \$0.4932 expiring 29 March 2021	1,650,000
Options exercisable at \$0.1592 expiring 31 July 2021	41,000,000
Options exercisable at \$0.0782 expiring 30 September 2023	48,000,000
Options exercisable at \$0.05 expiring 29 February 2024	2,000,000
Amortising debt notes with a face value of \$813.63 each maturing 29 March 2024	55,000

This Announcement is Authorised by the Company Secretary

Nicholas Mather – Executive Chairman
07-3303 0680

Karl Schlobohm – Company Secretary
07-3303 0661

Brad Lingo – CEO
07-3303 0680