

20 November 2020

Pre-quotations disclosure

Ms Maria Clemente
Adviser, Listings Compliance (Sydney)

By email: Maria.Clemente@asx.com.au

Dear Ms Clemente

The following information is provided as pre-quotations disclosure.

1. Issue of securities

On 20 November 2020, the Company issued the following securities:

- (a) 3,333,333 ordinary fully paid shares at an issue price of \$0.36 per share;
- (b) 69,206,591 shares and 3,156,594 options to acquire 100% of the issued capital of Mayfield Group Investments Pty Limited pursuant to the Share Purchase Agreement the terms of which are defined in the Prospectus.

2. Despatch of holding statements

CHESS allotment notices, issuer sponsored holding statements and any refund money were despatched on Friday 20 November 2020.

3. Capital structure

The capital structure of the Company on Completion of the Offer comprises of 84,742,133 fully paid ordinary shares and 3,156,594 options.

4. Documents enclosed for release to the market

Enclosed are the following documents:

- (a) the Company's Appendix 1A;
- (b) the Company's Information Form and Checklist;
- (c) the Prospectus;
- (d) the Constitution;
- (e) the audited accounts for Mayfield group investments Pty Ltd for the full years ended 30 June 2018, 30 June 2019 and 30 June 2020;
- (f) the Company's securities trading policy;
- (g) a distribution schedule of the number of holders of Shares to be quoted; and
- (h) a statement setting out the names of the 20 largest Shareholders.

5. Escrow and voluntary escrow

It is confirmed that there are no securities of the company which are subject to escrow imposed by the ASX or voluntary escrow.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Brett Crowley', written in a cursive style.

Brett Crowley
Company Secretary