

## **MITHRIL RESOURCES LIMITED – RESULTS OF ANNUAL GENERAL MEETING**

Mithril Resources Limited [ASX: MTH] (“Mithril” or “the Company”) is pleased to announce the results of the Annual General Meeting of shareholders of Mithril Resources Limited that was held via Zoom today at 11.00am (AEDT).

All resolutions considered at the Annual General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact Adrien Wing, Non-Executive Director and Company Secretary on (03) 9614 0600.

Released with the authority of the Board.



**Adrien Wing**  
Non-Executive Director and Company Secretary

### **DIRECTORS**

John Skeet – Managing Director & CEO  
Garry Thomas – Non Executive Director  
Dudley Leitch – Non Executive Director  
Stephen Layton – Non Executive Director  
Adrien Wing – Non Executive Director

### **MITHRIL RESOURCES LIMITED**

ACN: 099 883 922  
ASX: MTH

[www.mithrilresources.com.au](http://www.mithrilresources.com.au)

### **REGISTERED OFFICE**

Level 2  
480 Collins St  
Melbourne VIC 3000  
T: +61 3 9614 0600  
E: [admin@mithrilresources.com.au](mailto:admin@mithrilresources.com.au)

**MITHRIL RESOURCES LTD**  
**Annual General Meeting**  
**Tuesday, 24 November 2020**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details                                  |                    | Instructions given to validly appointed proxies<br>(as at proxy close) |                    |                       |             | Number of votes cast on the poll<br>(where applicable) |                    |             | Resolution<br>Result     |
|---|--------------------|--|--------------------|-----------------------|-------------|--|--------------------|-------------|--------------------------|
| Resolution  | Resolution<br>Type | For  | Against            | Proxy's<br>Discretion | Abstain     | For  | Against            | Abstain*    | Carried /<br>Not Carried |
| 1 ADOPT REMUNERATION REPORT                         | Ordinary           | 170,025,034<br>95.57%  | 6,689,078<br>3.76% | 1,189,828<br>0.67%    | 507,569,931 | 171,614,862<br>96.25%                                  | 6,689,078<br>3.75% | 507,569,931 | Carried                  |
| 2A RE-ELECTION OF MR STEPHEN LAYTON AS A DIRECTOR   | Ordinary           | 900,301,360<br>99.74%  | 1,535,900<br>0.17% | 840,036<br>0.09%      | 298,217     | 901,541,396<br>99.83%                                  | 1,535,900<br>0.17% | 298,217     | Carried                  |
| 2B RE-ELECTION OF MR DUDLEY LEITCH AS A DIRECTOR    | Ordinary           | 900,795,400<br>99.84%  | 285,900<br>0.03%   | 1,179,828<br>0.13%    | 714,385     | 902,375,228<br>99.97%                                  | 285,900<br>0.03%   | 714,385     | Carried                  |
| 2C ELECTION OF MR GARRY THOMAS AS A DIRECTOR        | Ordinary           | 900,795,400<br>99.84%  | 285,900<br>0.03%   | 1,179,828<br>0.13%    | 714,385     | 902,375,228<br>99.97%                                  | 285,900<br>0.03%   | 714,385     | Carried                  |
| 2D ELECTION OF MR JOHN SKEET AS A DIRECTOR          | Ordinary           | 901,431,568<br>99.84%  | 290,900<br>0.03%   | 1,179,828<br>0.13%    | 73,217      | 903,011,396<br>99.97%                                  | 290,900<br>0.03%   | 73,217      | Carried                  |
| 3 APPROVAL OF 10% PLACEMENT FACILITY                | Special            | 899,763,686<br>99.73%  | 1,225,956<br>0.14% | 1,179,828<br>0.13%    | 806,043     | 901,343,514<br>99.86%                                  | 1,225,956<br>0.14% | 806,043     | Carried                  |
| 4 APPROVAL TO ISSUE PERFORMANCE RIGHTS GARRY THOMAS | Ordinary           | 607,765,007<br>98.61%  | 7,354,362<br>1.19% | 1,189,828<br>0.20%    | 286,666,316 | 609,354,835<br>98.81%                                  | 7,354,362<br>1.19% | 286,666,316 | Carried                  |
| 5 RENEWAL OF PROPORTIONAL TAKEOVER PROVISIONS       | Special            | 900,180,347<br>99.77%  | 888,064<br>0.10%   | 1,185,332<br>0.13%    | 721,770     | 901,765,679<br>99.90%                                  | 888,064<br>0.10%   | 721,770     | Carried                  |
| 6 REMOVAL OF AUDITOR                                | Special            | 894,789,529<br>99.83%  | 363,150<br>0.04%   | 1,185,332<br>0.13%    | 6,637,502   | 896,374,861<br>99.96%                                  | 363,150<br>0.04%   | 6,637,502   | Carried                  |
| 7 APPOINTMENT OF AUDITOR                            | Special            | 784,536,779<br>87.51%  | 285,300<br>0.03%   | 111,685,332<br>12.46% | 6,468,102   | 896,622,111<br>99.97%                                  | 285,300<br>0.03%   | 6,468,102   | Carried                  |

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.