



BetaShares
Exchange Traded Funds

24 November 2020

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

ANNOUNCEMENT - DISTRIBUTION TIMETABLE

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of ASX (the "Funds"):

| ASX Code | Fund |
|----------|--|
| AAA | BetaShares Australian High Interest Cash ETF |
| AGVT | BetaShares Australian Government Bond ETF |
| CRED | BetaShares Australian Investment Grade Corporate Bond ETF |
| DZZF | BetaShares Diversified Conservative Income ETF |
| HBRD | BetaShares Active Australian Hybrids Fund (managed fund) |
| HVST | BetaShares Australian Dividend Harvester Fund (managed fund) |
| QPON | BetaShares Australian Bank Senior Floating Rate Bond ETF |

announces that the following distribution timetable will apply to each Fund for the monthly distribution for November 2020:

| Event | Date |
|---|------------------|
| Estimated Distribution Announcement Date* | 30 November 2020 |
| Ex Distribution Date | 01 December 2020 |
| Final Distribution Announcement Date* | 01 December 2020 |
| Record Date | 02 December 2020 |
| Payment Date | 16 December 2020 |

*Expected date.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 30 November 2020. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 December 2020. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for all Funds if a distribution is declared. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 03 December 2020. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

DISTRIBUTION STATEMENTS UPDATE

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Distribution Statements for BetaShares Funds will be notified to investors, when available, via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre.

Investors should register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

Further information about electronic communications and updating investor preferences is available at www.betashares.com.au/investors/account-setup/.

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