

25 November 2020

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Brickworks Limited (ACN 000 028 526) (ASX: BKW) (**Brickworks**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Pursuant to the underwriting arrangements announced on 24 September 2020 in connection with the operation of Brickworks' Dividend Reinvestment Plan (**DRP**) in relation to its 2020 final dividend, Brickworks has today issued 1,080,001 fully paid ordinary shares (**Shortfall Shares**) to UBS AG, Australia Branch at an issue price of A\$18.5185 per Shortfall Share.


For the purposes of section 708A(6) of the Corporations Act, Brickworks confirms that:

- 1 the Shortfall Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, Brickworks has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Brickworks; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release to the ASX by the Board of Directors.

Yours sincerely

BRICKWORKS LIMITED



Susan Leppinus

Company Secretary