



Venture Out, Get Listed.

NSXL 2020 General Meeting

26th November 2020

Presented by John Karantzis, Managing Director/CEO, NSX Limited.





Year in Review

N S X L



Year in Review

- ✓ We have re-invigorated NSXL and NSXA Boards
- ✓ Added skills, depth and experience to :
 - ✓ The Boards of NSXL and NSXA
 - ✓ The Independent Admission committee
 - ✓ The Independent Compliance Committee
- ✓ Formed the ClearPay Venture
- ✓ Established the NSXA as a commercially viable and issuer attractive exchange, through the integration of TAS
- ✓ Developed and commenced executing a comprehensive strategy to transform the NSXA into a fintech.
- ✓ Reduced Costs



Opportunity

Our wholly owned subsidiary, the NSXA



NSX

SECURITIES EXCHANGE



60+

SECURITIES



\$2.2B

MARKET CAPITALISATION



10

BROKERS



\$8.3M

AVERAGE RAISING

Our focus is to provide venture and emerging companies with access to capital, whilst protecting investors, in a regulated, orderly, fair and transparent market. In parallel, we are targeting digitization and trading of real world assets, alongside fungible and non-fungible digital assets

Australia's dependence on (a diminishing number of) Reverse Take Overs (RTO) demonstrates the need for a market that can accommodate venture and emerging companies from diverse sectors, including high tech, agriculture, mining and fintech.

Securitisation of digitised real world assets is a significant emerging product class. Technology will allow the NSXA to specialize in fractional ownership trading of these digital products based.

NSXA

TRUST & CREDIBILITY



DUAL DESS &
CHESS
REGISTERED
SECURITIES

ASX TRADE ACCEPTANCE SERVICE

NASDAQ
TRADING
SYSTEM

QUALITY ALLIANCES

REFINITIV
BLOOMBERG
IRESS

VISIBILITY

IRESS
MARKET
ACCESS

DISTRIBUTION

NSXA traded securities are now cleared and settled on the same basis as ASX and Chi-x securities.

Business

NSXA

MARKET STRUCTURE

T1 LICENSED SECURITIES EXCHANGE



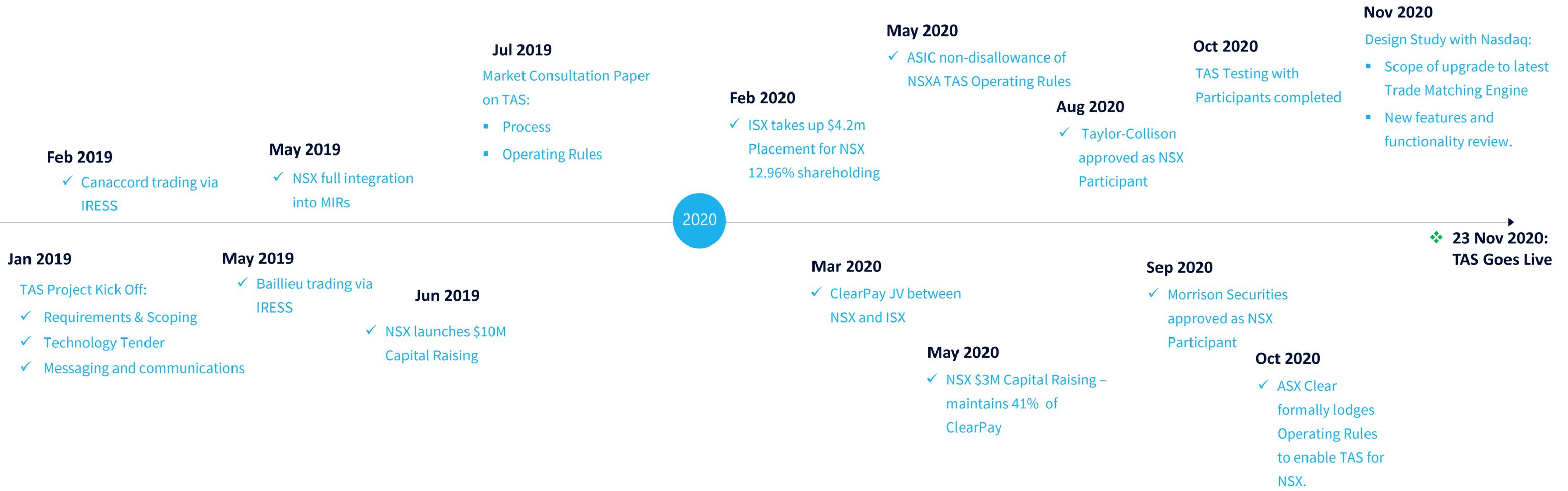
* Chi X is a trading venue rather than a listings exchange

MILESTONES

CONNECTIVITY & CREDIBILITY

2019

2020



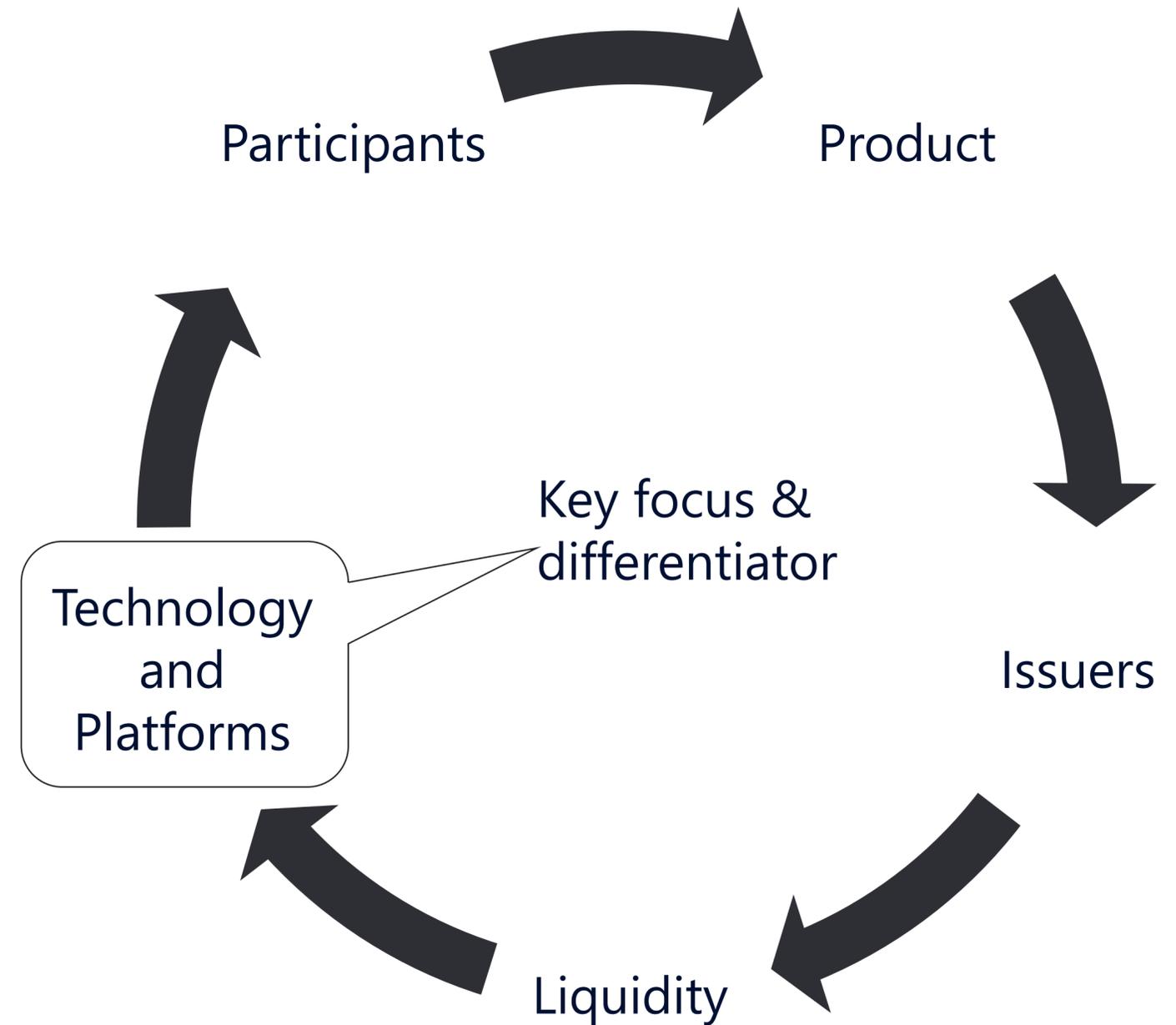
NSXA

A U S T R A L I A ' S N E W E S T F I N T E C H

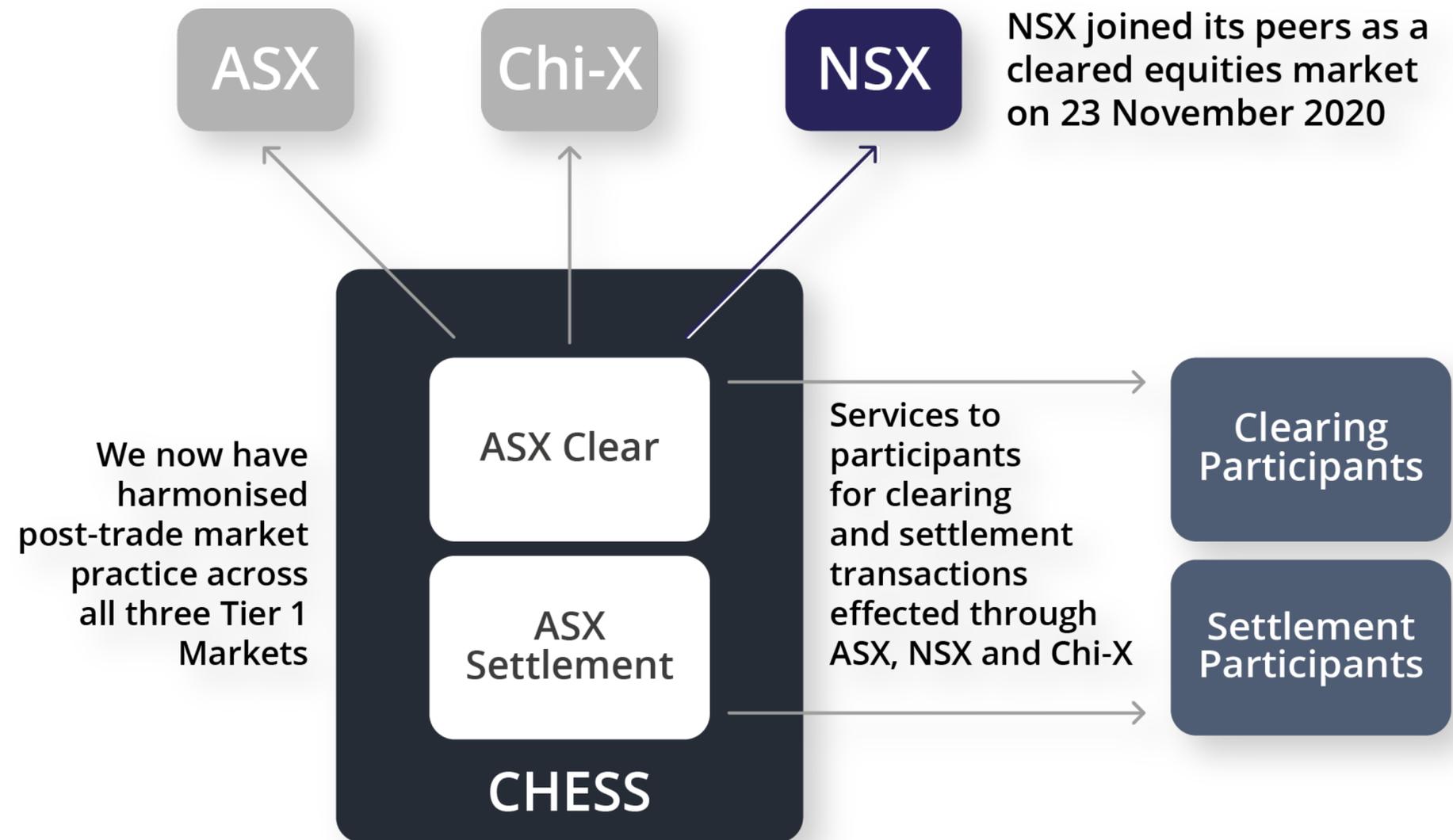
Strategic Overview : The NSXA has and will continue to transform into a fintech servicing the ventures market.

Our services are underpinned by our technology, with continuous expansion and performance improvement our key focus.

Highly scalable cloud technologies have already been deployed for TAS and DESS, with a hybrid on premises approach at the Trade/Match engine to ensure that latency is equalized for all Participants.



TRADE ACCEPTANCE SERVICE



Clear Pay

N S X L 4 1 % O w n e d



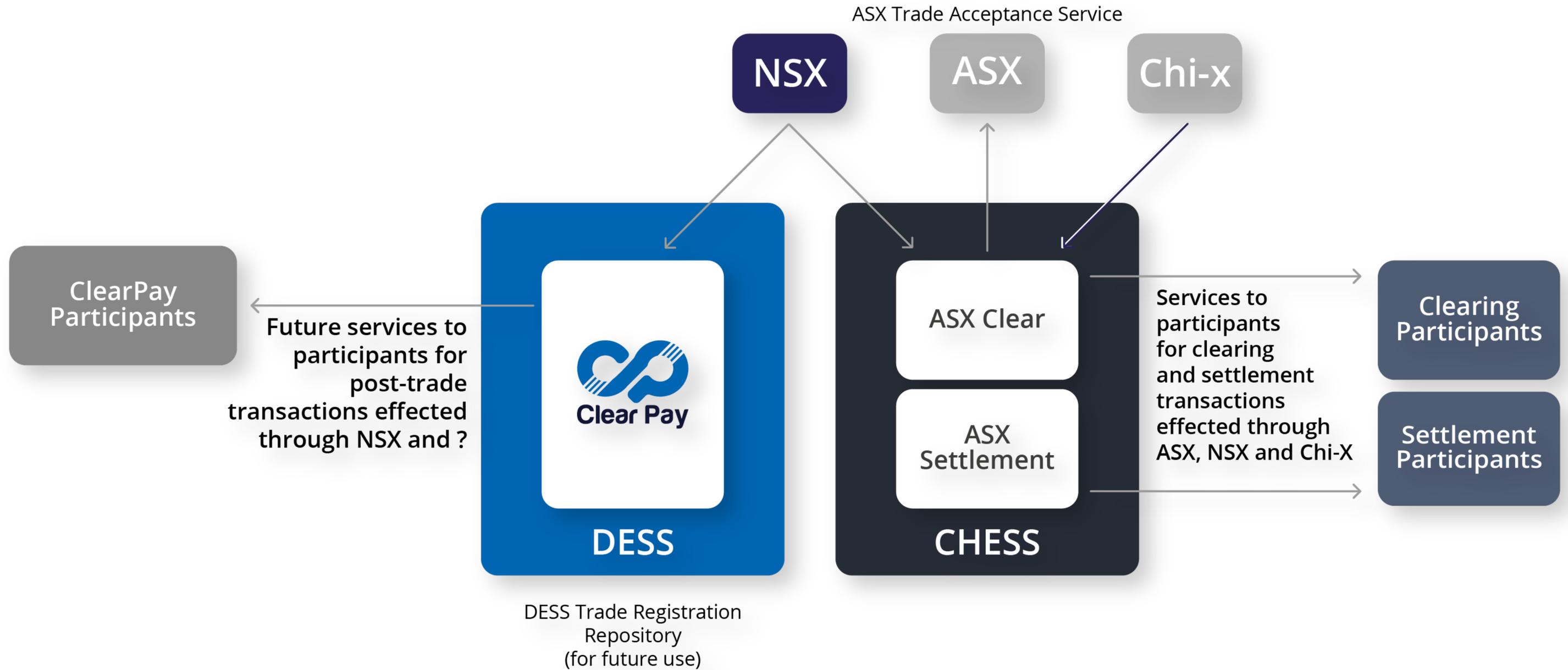
ClearPay

Value Proposition

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- ✓ DLT based multi-asset platform (based on IBM blockchain)
- ✓ NSX Trade registration capture in place
- ✓ Target DvP across ASX, NSX and Chi-x
- ✓ Multi-currency / T+0 settlement target for retail
- ✓ Integrated Digital ID KYC/AML– optional for Participants
- ✓ Market consultation in early 2021
- ✓ Clearing and Settlement Licence application during 2021

DESS TRADE REGISTRATION



Trading

NSXA

BROKER PROFILE

TAS BROKERS



Listing

N S X A



WHY CHOOSE NSXA?

FAQs

- ✓ Faster, cheaper and simpler access to listing
- ✓ NSXA traded securities are now cleared and settled on the same basis as ASX and Chi-x Securities.
- ✓ Lower shareholder spread requirements
- ✓ Acceptance and support of ventures, new technologies and innovative business models

NSXA ADMISSION CRITERIA

KEY ELEMENTS

- ✓ 50+ shareholders, 25% free float
- ✓ 2 year track record (audited)
- ✓ Experienced board & management
- ✓ Public company structure
- ✓ Suitable for listing
- ✓ Minimum Market capitalisation of \$3m+



GET LISTED

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