



26 November 2020

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Insurance Australia Group Limited (ACN 090 739 923) (ASX: IAG) (**IAG**). IAG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

- 1 IAG has today issued 128,712,872 ordinary shares without disclosure to investors under Part 6D.2 of the *Corporations Act* and without a prospectus for the ordinary shares being prepared.
- 2 As a disclosing entity, IAG is subject to regular reporting and disclosure obligations.
- 3 As at the date of this notice:
 - (a) IAG has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to IAG;
 - (b) IAG has complied with section 674 of the *Corporations Act* as it applies to IAG; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be disclosed under section 708A(6)(e) of the *Corporations Act*.

This release has been authorised by IAG's Continuous Disclosure Committee.

Yours faithfully,

A handwritten signature in black ink that reads 'Jane Bowd'.

Jane Bowd
Group Company Secretary
Insurance Australia Group Limited

Media

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