

Shareholder distribution schedule and top 20 shareholders

WAM Capital Limited's (ASX: WAM) off-market takeover offer for Contango Income Generator Limited (ASX: CIE) closed on 13 November 2020.

As WAM is not proceeding to compulsory acquisition, pursuant to ASX Listing Rule 3.4.2, a distribution schedule and details of the 20 largest shareholders in CIE are provided below:

Distribution of shareholders (as at 23 November 2020)

Category	Number of shareholders	Percentage of issued capital held
1 – 1,000	4,808	0.3%
1,001 – 5,000	9,910	3.9%
5,001 – 10,000	6,893	7.1%
10,001 – 100,000	15,411	58.9%
100,001 and over	955	29.8%
	37,977	100.0%

Twenty largest shareholders – Ordinary shares (as at 23 November 2020)

Name	Number of ordinary shares held	% of issued capital held
HSBC Custody Nominees (Australia) Limited	7,809,370	1.0%
EHJ Investments Pty Limited	5,823,188	0.8%
Netwealth Investments Limited	4,533,837	0.6%
Neale Edwards Pty Limited	4,070,474	0.5%
BNP Paribas Nominees Pty Limited	3,241,851	0.4%
Mrs F Martin-Weber	2,170,000	0.3%
Seweta Pty Limited	1,960,000	0.3%
R & R Corbett Pty Limited	1,959,862	0.3%
Gold Tiger Equities Pty Limited	1,816,972	0.2%
Nulis Nominees (Australia) Limited	1,694,509	0.2%
Alamo Holdings Limited	1,500,000	0.2%
Wilmar Enterprises Pty Limited	1,487,209	0.2%
Marbear Holdings Pty Limited	1,440,300	0.2%
Eneber Investment Company Limited	1,322,000	0.2%
Southern Steel Investments Pty Limited	1,254,839	0.2%
Mr M A Maier & Mrs D Dagher	1,015,143	0.1%
Citicorp Nominees Pty Limited	996,559	0.1%
Nancris Pty Limited	900,409	0.1%
Eddessa Pty Limited	898,060	0.1%
Heathers Super Pty Limited	873,099	0.1%
	46,767,681	6.1%

About WAM Capital

WAM Capital Limited is a listed investment company (LIC) managed by Wilson Asset Management. Listed in August 1999, WAM Capital provides investors with exposure to an actively managed, diversified portfolio of undervalued growth companies listed on the ASX, with a focus on small-to-medium sized businesses. The Company's investment objectives are to deliver a stream of fully franked dividends, provide capital growth and preserve capital.

All major platforms provide access to WAM Capital, including AMP North, BT Panorama, Colonial First State FirstWrap, Netwealth, Macquarie Wrap, Powerwrap and Hub24. WAM Capital receives coverage from the following independent investment research providers:



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for more than 20 years. As the investment manager for seven leading LICs: WAM Capital, WAM Leaders, WAM Global, WAM Microcap, WAM Alternative Assets, WAM Research and WAM Active, Wilson Asset Management invests over \$3.5 billion on behalf of more than 90,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first listed investment companies to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian Charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.



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