

CEO Presentation to Analytica Annual General Meeting

26 November 2020



Forward-Looking Statements

This presentation contains forward-looking statements that involve risks and uncertainties.

Although we believe that the expectations reflected in the forward looking statements are reasonable at this time, Analytica can give no assurance that these expectations will prove to be correct.

Actual results could differ materially from those anticipated.

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Strategy

Plan A – Global licensing / sale

Plan B – DIY manufacturing with regional distribution partners

- Each Country or Region adds overhead Regulatory, logistics, IT and manufacturing.
- Manufacturing and post-market needs to be more closely controlled – ALT needs to take on more responsibility in-house.
 - Requires ALT to be QSR and ISO 13485 compliant.
 - Needs changes to manufacturing processes





Regional Distributors

We are targeting existing, proven regional distributors in the personal medical device and/or urogynaecological space.

The distributors will provide/assist with:

- Local regulatory clearances generally 6-18 months
- Translations of websites, software, documentation content
- Logistics and customs clearance.
- Adapting / creating marketing materiel and techniques suited to local market, healthcare systems and customs.
- Middle East underway
- Investigating others hampered by COVID-19





Manufacturing

- COGS reduction
- Redesign of electronics
 - Some components were going out-of-life
 - Cheaper and more powerful components now available
 - Clean up and simplify design
- Streamline supply chain.
- Update Manufacturing Test System
- Absorb more manufacturing responsibility in-house.
- Create a manufacturing process that can be duplicated and scaled.



Regulatory

- Working on additional regional clearances in partnership with distributors
- US QSR-compliant quality system operational.
- ISO 13485 compliant, but has not yet been certified. Backlog of Notified Bodies (i.e. auditors/certifiers) due to European Medical Device Regulation (MDR)



Clinical Evidence

Home Biofeedback Versus Physical Therapy for Stress Urinary Incontinence: A Randomized Trial

- Independent Randomised Controlled Clinical Trial 2019
- De Winter (Barnes) et al, University of New Mexico.
- Published in Female Pelvic Medicine & Reconstructive Surgery, the Official Journal of the American Urogynecologic Society (AUGS)
- PeriCoach treatment is non-inferior to supervised pelvic floor physical therapy (PFPT) for the treatment of stress urinary incontinence in women.

Original Article

Home Biofeedback Versus Physical Therapy for Stress Urinary Incontinence: A Randomized Trial

Kere Leuven Barner, MD.* Sero Celeovaki, MD. FRCOG, FPMDE, † Ndo M. Komenz, MO, FRCOG, FPMBS. Prever C. Jeppson, MO. FRCOG, FISIC, FPMDE,* Rennus McGuire, MD.* Cero S. Nishaggin, MD, FPMES, * and Gene C. Ibaviron, MD, FRCOG, FPMBS*

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Key Winds: thes triany invertionary, jobic therephysical theogy, home biological.

U risary incontinence is a costly, widespend problem affecting 10%-30% of all women.

1 Most unitary incontinence is strikuted in stress urinary incontinence (SUI) or mixed urinary incontinence.

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The authors have disdared they have no conflicts of noneres.

Financial export: was provided by Seligman grant fund at the University of New Mexico and Clinical and Translational Between Center statistical.

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MATERIALS AND METHOL

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Health Economics

- De Winter (Barnes) looked into costs associated with Using PeriCoach vs supervised PFPT
- Whitepaper "Cost Comparison Between Home Biofeedback using PeriCoach® and Supervised Pelvic Floor Muscle Training."
- Conclusion:

Use of the PeriCoach system significantly improves the quality of life with women with SUI and MUI and is non-inferior to the current standard of care. The system costs significantly less to both patients and payers for similar treatment success and may prevent or delay women from needing expensive surgical treatments.

Example:

PeriCoach = USD\$299 versus PFPT > USD\$900

D PERICOACH Cost Comparison Between Home Biofeedback using PeriCoach® and Supervised Pelvic Floor Muscle K. Lauren de Winter, MD treatment of urinary incontinence based on the International Consultation on Incontinence Que Supervised polvic floor muscle therapy (PFMT) is already short form [-4.73 (-3.21—6.25) vs -3.95 (-2.21—5.70), p= 0.009]*, Additionally, both incontinence severity as proven to be the most cost effective non-surgical rignoves therapeutic success with a 2011 Cochrane view finding participants receiving biofeedback were significantly more likely to report that their uninary recentivence (UE) was cured or improved compared to those who received PEMT alone (risk ratio 0.75, 95% Index improved from sexual dysfunction range (<26) to normal sexual function (>26) after therapy*. onfidence interval 0.66 to 0.861. A recent randomized entrolled trial concluded that the PeriCoach® infeedback system with no formal instruction is no Although the PeriCouch system is non-inferior to supervised PFMT for the treatment of urinary efector to PFMT under the supervision of a physical continence, the treatment is much less expensive. The criticoach system is priced at \$299 in Unit of treatment for SLE and MLD* S.S.Di as a one-time cost, while supervised PEMT costs from \$75-500 per session, with their apists neo up to 16 sessions depending on the severity of The PeriCoach system combines a novel pelvic floo

loor disorders. The silicone coated sensor measures direct

direc. Using this information, women are able to engage the correct models. Strengthening the pelvir floor's in the United States the PeliCock represent is validated over the counter (OTC) and has obtained FDA 510(b) descrance for the treatment of strens, ange and mixed incontinence in correct. "Workfolds Peri Figure has Autralian and



incontinence and response to treatment.¹⁰ If biofeedback is utilized during PFMT sessions, the cost of care is even higher. The PeriCoach system significantly improves the

frequency and severity of stress and mixed urinary incontinence and increases pelvic floor contraction

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Class I (lowest risk) medical device. In a randomized controlled trial of 54 women with SUI or MUI, the PeriCoach system was compared to formal PPMI. Use of the PeriCoach system (without any formal instruction by a pelvir floor physical therapist) was found.





Public Health

- UI and POP are public health issues
- Compare with smoking, seatbelts, skin cancer, obesity, fitness
- Governments and health insurers pay \$millions to try to make people change behaviour now (inconvenience themselves) for future benefits or cost savings to themselves and community.
- Pelvic floor health requires exercise now to reduce surgeries, delay nursing home admissions, and improve productivity and mental health.
- Governments and Insurers are the natural customer for PeriCoach.
- Looking to health systems and payers domestically (State and Federal) and internationally with strong Clinical Evidence and Health Economics in hand.
- New mums (rehabilitation / preventative) and post-menopausal targets



