

26 November 2020

Results of Annual General Meeting

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Annual General Meeting ("AGM") of the Company held today that all resolutions as set out below were passed on a poll.

Resolution 1 (Advisory Resolution)

"That the Remuneration Report for the year ended 30 June 2020 (as set out in the Directors Report) is adopted."

Resolution 2 (Ordinary Resolution)

"That Mr Peter Jones, who retires in accordance with Rule 38.1 of the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a Director."

Resolution 3 (Ordinary Resolution)

"That, in accordance with Listing Rule 7.4, and for all other purposes, the Shareholders ratify the prior issue of a total of 25,373,984 fully paid ordinary shares at an issue price of \$0.031 per Share (**Fee Shares**) on the terms and conditions set out in this Explanatory Statement, which were issued on 9 April 2020 to Mr Neville Morcombe QC."

Resolution 4 (Ordinary Resolution)

"That, in accordance with Listing Rule 7.4, and for all other purposes, the Shareholders ratify the prior issue of a total of 25,000,000 fully paid ordinary shares at an issue price of \$0.03 per Share (**Placement Shares**) on the terms and conditions set out in this Explanatory Statement, which were issued on 29 May 2020 to sophisticated and professional investors (**the Placement Recipients**)."

Resolution 5 (Ordinary Resolution)

"That, in accordance with Listing Rule 7.1, and for all other purposes, the Company be authorised to issue 16,666,667 options to subscribe for shares in the Company exercisable at the lower of \$0.12 each or an amount equal to 80% of any Qualified Financing Issue Price, expiring on 31 December 2023 and otherwise on the terms and conditions set out in the Explanatory Memorandum (**Lucerne Options**) to Lucerne Finance Pty Ltd ACN 618 123 845 trading as Lucerne Investment Partners (**Lucerne**) on the terms and conditions contained in this Notice of Meeting and attached Explanatory Memorandum."

Resolution 6 (Ordinary Resolution)

"That the Employee Share Plan, which is summarised in the attached Explanatory Memorandum and at Schedule 2, be approved and that for the purposes of Exception 13(b) of Listing Rule 7.2 and for all other purposes, the issue of securities under the Employee Share Plan within three years from the date of this Resolution be an exception to Listing Rules 7.1 and 7.1A."

Resolution 7 (Special Resolution)

"That, pursuant to and in accordance with Listing Rule 7.1A, and for all other purposes, the Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, over a 12 month period from the date of the Meeting, at a price not less than that

determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions in the Explanatory Memorandum (**Placement Securities**)."

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	82,222,474	591,500	4,600,286	6,090,176	93,504,436
2	173,198,719	170,000	4,621,786	40,229,561	218,220,066
3	265,347,746	570,000	4,621,786	4,500,000	275,039,532
4	269,847,746	570,000	4,621,786	-	275,039,532
5	257,502,654	2,324,916	4,621,786	10,590,176	275,039,532
6	81,672,474	1,120,000	4,621,786	6,090,176	93,504,436
7	268,642,830	1,604,916	4,621,786	170,000	275,039,532

Number of votes cast on the poll for each resolution are set out below:

Resolution	For	Against	Abstain	Total
1	88,948,426	591,500	6,090,176	95,630,102
2	179,946,171	170,000	40,229,561	220,345,732
3	272,095,198	570,000	4,500,000	277,165,198
4	276,595,198	570,000	-	277,165,198
5	264,250,106	2,324,916	10,590,176	277,165,198
6	88,419,926	1,120,000	6,090,176	95,630,102
7	275,390,282	1,604,916	170,000	277,165,198

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Media and Investors

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About Site

Site Group International Limited ("Site") operates several businesses specialising in the delivery of education, training and labour services. Services are delivered to government, corporate and individual clients, predominately operating in energy, mining, construction, oil and gas and industrial sectors.

Site Group International Limited is an emerging company with a strategic business model pursuing earnings-accretive growth based on previous acquisitions along with organic growth.

Wild Geese International

Site operate a Perth based specialist Oil and Gas Competency Development and Design consultancy business unit, out of Perth, and had been operating for ~15 years prior to joining Site.

An Australian Registered Training Organisation, Wild Geese have integrated in to Site's broader national and international service capability.

Site Skills Training

An Australian Registered Training Organisation, Site Skills Training delivers Accredited and Non-Accredited High Risk Licence, Health and Safety and industry programs extensively throughout Australia and internationally. Site deliver ~25,000 short course programs in Australia each year including delivery of Apprenticeships and Traineeships, and VET in Schools programs.

Site Institute

Site Institute is an Australian Registered Training Organisation and International CRICOS education provider. Site Institute has students studying in Australia from countries including Argentina, Brazil, Chile, Colombia, Mexico, Peru and South Korea, with additional networks being established in other countries.

Site Online

Site established an online learning, learning software and platform development business. Site Online services and hosts Site's learning, student and competency management systems across its businesses, develops online learning programs, and converts existing learning content in to online programs.

Site Online is also established to service requirements of clients including those of other business units.

Site Group International Pte Ltd

The Site Group International business division builds immersive training environments for the purposes of undertaking competency development, specifically the Engineering, Procurement, Construction and Commissioning of Safe Live Process Plant environments.

SGL is based in Singapore and Malaysia and services predominately oil and gas industry clients throughout the world, utilising industry best practice and international standards for the development of competency frameworks and implementation of training programs.

TESOL Asia

TESOL Asia is a training and industry focussed organisation for Teachers in the English as a Second Language (ESL) sector. It provides access to training, consulting, industry conferences and academic journals around the world.

Teaching English to Speakers of Other Languages (TESOL) focusses on bringing English language acquisition academics together with professional teachers to support and develop the industry globally.